



# BMO Spend Dynamics®

Welcome to BMO Spend Dynamics®, the new online card program management and reporting tool. Easy-to-use and highly configurable, BMO Spend Dynamics offers you full visibility and control into your organization's spend, while efficient and streamlined program administration helps save you time and money.

## Easy-to-use with built-in flexibility

- BMO Spend Dynamic's user-centric design provides a crisp clean user interface and intuitive navigation and can be accessed by any web-enabled device
- Employees can view statements online, including accessing their most recent statement right from the home page
- Employees can personalize their own interface by configuring local settings such as language, country and email preferences
- Administrators can easily generate enterprise-wide communications with custom content on the home page, notifications and alerts

## Spend visibility and control

### Reporting

- Robust reporting capabilities provide you with full visibility into your organization's spend data with multiple filters and drill-up and down capabilities to create analysis and reports
- Build your own templates to get exactly the data you need for your business, ready when you want it
- Use data extract management to export the information you need right onto your own computer or directly into your ERP system in convenient PDF or CSV formats

## Card and employee limits

- Set up controls for your employees for access to information and functionality in Spend Dynamics, as well as card limits such as transaction limits, cash advances, geography and Merchant Category Code blocking

## Efficient, streamlined program administration

### Program Administration

- Straightforward processes make program administration quick and easy
- Upload files for requests such as new cards, new employees, and changes in your company hierarchy, currency and mileage rates
- Self-serve options such as password resets reduce administrator involvement and save time

### Expense management

- Manage expense reports while ensuring data accuracy with uploaded receipt images and integrated Google maps™ technology for mileage calculations
- Set up workflow and approval rules to help ensure compliance to your business rules

### Audit

- All card program management activities provide an easy audit trail to track changes as well as audit tracking reports

## Ongoing enhancements


With BMO Spend Dynamics, you will have full visibility and control into your organizations spend. Plus, Spend Dynamics provides regular enhancements to keep your program up-to-date.

## To learn more

Contact your BMO Treasury & Payment Solutions Sales Representative

## Let's connect

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