

BMO Private Bank

Steve Matteucci is Regional President of the Western U.S. with BMO Private Bank.

Steve oversees the strategic development and delivery of BMO Private Bank's wealth management platform to high net worth individuals, families and businesses throughout the Western U.S. For more than 20 years, he has been an active leader in the Arizona business and civic communities. A corporate attorney by background, he has headed an investment banking firm and a commercial insurance brokerage firm and served in a senior leadership role at DMB Associates.

Steve graduated from Denison University with a BA in political science and serves as a member of its Board of Trustees. He has a JD from the Northwestern University School of Law.

Steve is a long-standing member of the Arizona community, actively serving in many civic and philanthropic organizations. He served as vice chair of the Maricopa Partnership for Arts & Culture Board of Trustees, is a former chair of the Arizona Science Center Board of Trustees, is a member of the Board of Trustees for Boys Hope/Girls Hope and in 2006 was given the Community Champion Award by the Greater Phoenix Boys & Girls Clubs. Furthering the public/private partnership in Arizona, he is a member of Greater Phoenix Leadership and was a member of the Board of Directors for the 2008 Super Bowl Host Committee. Steve is a member of the Phoenix Thunderbirds, where he served as president in 2001, and was the tournament chairman of the 2000 Phoenix Open, sponsored by The Thunderbirds.



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BMO Private Bank

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BMO Private Bank helps affluent individuals and families reach their financial goals through:

- Wealth Advisory Services
- Investment Management
- Trust & Estate Settlement
- Financial Planning
- Private Banking
- Philanthropic Advice

BMO Private Bank is a member of BMO Financial Group [NYSE, TSX: BMO], one of the largest diversified financial service providers in North America with \$43.3 billion in total assets as of June 30, 2012.

Refer to reverse side for legal and regulatory disclosures.

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