

BMO Private Bank

Jeffrey A. Nepote is a Senior Vice President and National Head of Investments in the U.S. with BMO Private Bank.

Mr. Nepote is responsible for all aspects of the investment management business in alignment with the strategy for BMO Private Bank. This includes business and strategic planning; legal review and assessment; management of risk (fiduciary, contractual, statutory, and operational); and leadership and development. He joined the organization in 1988 and has more than 30 years of experience in the financial services industry.

Mr. Nepote earned a BA in Business Administration from Drake University in Des Moines, Iowa. He received his Masters in Business Administration with a concentration in Finance from Loyola University of Chicago in Chicago, IL.

He resides in Frankfort, IL with his wife and two daughters.



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BMO Private Bank helps affluent individuals and families reach their financial goals through:

- Wealth Advisory Services
- Investment Management
- Trust and Estate Services
- Financial Planning
- Private Banking
- Philanthropic Advice

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