

Leading Mid-Market M&A Advisory Practice

 <p>Debt Capital Raise from</p>  <p>Exclusive Financial Advisor</p>	 <p>Sale to</p>  <p>Exclusive Financial Advisor</p>	 <p>Sale to</p> <p>Hubei Huachangda Intelligent Equipment Co., Ltd.</p> <p>Co-Financial Advisor</p>	 <p>Intra-Company Transaction</p> <p>Exclusive Financial Advisor</p>	 <p>Sale to</p> <p>SPELL CAPITAL</p> <p>Exclusive Financial Advisor</p>	 <p>Portfolio Company of</p>  <p>Sale to</p> <p>aac american achievement corporation</p> <p>Exclusive Financial Advisor</p>
 <p>Sale to</p>  <p>Exclusive Financial Advisor</p>	 <p>Sale to</p>  <p>Co-Financial Advisor</p>	 <p>Sale to</p>  <p>Exclusive Financial Advisor</p>	 <p>Portfolio Company of</p>  <p>Sale to</p>  <p>Exclusive Financial Advisor</p>	 <p>Sale of U.S. Material Products Division to</p> <p>ALY Holdings, LLC</p> <p>Exclusive Financial Advisor</p>	 <p>Sale to</p>  <p>Exclusive Financial Advisor</p>
 <p>Portfolio Company of</p> <p>novacap</p> <p>Sale to</p>  <p>Exclusive Financial Advisor</p>	 <p>Sale to</p> <p>Pineridge Bakery</p> <p>Portfolio Company of</p>  <p>Exclusive Financial Advisor</p>	 <p>Portfolio Company of</p>  <p>Sale to</p>  <p>Co-Financial Advisor</p>	 <p>Sale to</p>  <p>Exclusive Financial Advisor</p>	 <p>Acquisition of</p>  <p>Exclusive Financial Advisor</p>	 <p>Sale to</p>  <p>Exclusive Financial Advisor</p>