

Unclaimed Property Notice

Unclaimed Property Notice to British Columbia (B.C.) Residents

BMO Nesbitt Burns may be in possession of unclaimed property of clients with a last known address in B.C. under the *Unclaimed Property Act* (B.C.). If you believe you have unclaimed property that belongs to you and would like to make a request to search the BMO Nesbitt Burns unclaimed property database or submit a claim please submit your request in writing to your previous Investment Advisor or Branch Manager. You can [search for your Investment Advisor or Branch Manager here](#) or please call 1-844-895-3718.

Generally, to process a claim the following information will be requested:

- Two pieces of identification, at least one of which is photo ID. Such documentation must establish the name, signature and date of birth of the claimant.
- Proof of current address.
- Supporting account documents to demonstrate entitlement to a balance such as a monthly account statement.
- A description of the account's operation including, but not limited to, the date the account was opened, the type of account, the approximate value of the account and trading activity, all of which may be reviewed against the account's history.
- You may also be required to submit a claim form to the Canada Revenue Agency (CRA) if a portion of your unclaimed property was remitted to CRA by us in response to CRA prescribed requirements.
- Additional information may be required.

Please note: We retain client records in compliance with our internal Records Retention Policy. If your claim relates to assets or securities that have been unclaimed for a period of time that exceeds our Internal Records Retention Policy, it may be difficult for us to verify your details and/or process your claim.

You may also wish to search provincial unclaimed property databases (where available) as unclaimed property is remitted to provincial governments where legislation applies.