

# Quarterly Portfolio Disclosure

## BMO Private Canadian Corporate Bond Portfolio

Summary of Investment Portfolio

As at March 31, 2019

PORTFOLIO ALLOCATION	% of Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Corporate Bonds	97.7	<b>Issuer</b>	
Asset-Backed Securities	1.1	Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 3.226% Jul 24, 2024	1.4
Cash/Receivables/Payables	0.8	Bank of Montreal, Deposit Notes, Senior, Unsecured, 3.190% Mar 1, 2028	1.2
Provincial Bonds	0.4	TransCanada Trust, Series 2017-A, Fixed to Floating, Junior, Notes, Subordinated, Callable, 4.650% May 18, 2077	1.1
<b>Total portfolio allocation</b>	<b>100.0</b>	Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 1.968% Mar 2, 2022	1.1
		Bank of Nova Scotia, The, Deposit Notes, Senior, Unsecured, 3.100% Feb 2, 2028	1.1
		Bank of Nova Scotia, The, Deposit Notes, Senior, Unsecured, 2.620% Dec 2, 2026	1.1
		Canadian Imperial Bank of Commerce, Deposit Notes, Unsecured, 3.300% May 26, 2025	1.1
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 2.700% Sep 11, 2024	1.0
		Bank of Nova Scotia, The, Deposit Notes, Senior, Unsecured, 2.290% Jun 28, 2024	0.8
		Cash/Receivables/Payables	0.8
		Toronto-Dominion Bank, The, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 3.224% Jul 25, 2029	0.8
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 4.609% Sep 10, 2025	0.6
		TELUS Corporation, Series CK, Unsecured, Notes, Callable, 3.350% Apr 1, 2024	0.6
		Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 2.045% Mar 8, 2021	0.6
		Enbridge Inc., Fixed to Floating, Notes, Subordinated, Callable, 5.375% Sep 27, 2077	0.6
		Fairfax Financial Holdings Limited, Senior, Unsecured, Notes, Callable, 4.700% Dec 16, 2026	0.6
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 2.120% Mar 16, 2022	0.6
		TransCanada PipeLines Limited, Medium Term Notes, Senior, Unsecured, Callable, 3.300% Jul 17, 2025	0.6
		Bell Canada, Series M-41, Medium Term Notes, Senior, Unsecured, Callable, 3.550% Mar 2, 2026	0.6
		Bank of Montreal, Senior, Unsecured, Notes, 1.610% Oct 28, 2021	0.6
		Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 1.994% Mar 23, 2022	0.6
		Alimentation Couche-Tard Inc., Series 5, Senior, Unsecured, Notes, Callable, 3.600% Jun 2, 2025	0.6
		TELUS Corporation, Series CV, Senior, Unsecured, Notes, Callable, 3.750% Mar 10, 2026	0.6
		Westcoast Energy Inc., Series 15, Medium Term Notes, Senior, Unsecured, Callable, 3.430% Sep 12, 2024	0.6
		Enbridge Inc., Series C, Fixed to Floating, Unsecured, Notes, Subordinated, Callable, 6.625% Apr 12, 2078	0.6
		<b>Top holdings as a percentage of net asset value</b>	<b>19.9</b>
		<b>Total Net Asset Value</b>	<b>\$1,643.3 million</b>

*The summary of investment portfolio may change due to the Portfolio's ongoing portfolio transactions. Updates are available quarterly.*

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