

Quarterly Portfolio Disclosure

BMO Private Canadian Corporate Bond Portfolio

Summary of Investment Portfolio

As at March 31, 2024

Portfolio Allocation	% of Net Asset Value	Top 25 Holdings Issuer	% of Net Asset Value
Corporate Bonds	98.8	TransCanada PipeLines Limited, Senior, Unsecured, Notes, Debentures, Callable, 3.000% Sep 18, 2029	0.6
Cash/Receivables/Payables	0.8	North West Redwater Partnership/NWR Financing Company Ltd., Series N, Senior, Secured, Notes, Callable, 2.800% Jun 1, 2031	0.6
Asset-Backed Securities	0.4		
Total portfolio allocation	100.0		
Top 25 Holdings	% of Net Asset Value		
Issuer			
Bell Canada, Senior, Unsecured, Notes, Callable, 5.850% Nov 10, 2032	0.9	Bank of Nova Scotia, The, Senior, Unsecured, Notes, 2.950% Mar 8, 2027	0.6
Cash/Receivables/Payables	0.8	Enbridge Inc., Senior, Unsecured, Notes, Callable, 6.100% Nov 9, 2032	0.6
TELUS Corporation, Senior, Unsecured, Notes, Callable, 5.250% Nov 15, 2032	0.8	TELUS Corporation, Series CAF, Senior, Unsecured, Notes, Callable, 2.850% Nov 13, 2031	0.6
Greater Toronto Airports Authority, Series 2019-1, Senior, Secured, Notes, Callable, 2.730% Apr 3, 2029	0.8	Rogers Communications Inc., Senior, Unsecured, Notes, Callable, 5.900% Sep 21, 2033	0.6
Royal Bank of Canada, Senior, Unsecured, Notes, 5.228% Jun 24, 2030	0.8	TransCanada PipeLines Limited, Medium Term Notes, Senior, Unsecured, Callable, 5.330% May 12, 2032	0.6
Brookfield Finance II Inc., Medium Term Notes, Senior, Unsecured, Callable, 5.431% Dec 14, 2032	0.7	Hydro One Inc., Medium Term Notes, Senior, Unsecured, Callable, 1.690% Jan 16, 2031	0.6
Inter Pipeline Ltd., Series 12, Senior, Unsecured, Notes, Callable, 3.983% Nov 25, 2031	0.7	Canadian Imperial Bank of Commerce, Deposit Notes, Unsecured, 3.300% May 26, 2025	0.6
Enbridge Inc., Medium Term Notes, Senior, Unsecured, Callable, 3.100% Sep 21, 2033	0.7	Bell Canada, Senior, Unsecured, Notes, Callable, 4.550% Feb 9, 2030	0.6
Enbridge Inc., Medium Term Notes, Senior, Unsecured, Callable, 2.990% Oct 3, 2029	0.7	Energir, L.P., Series 22-1, Senior, Secured, Callable, 3.040% Feb 9, 2032	0.5
Fairfax Financial Holdings Limited, Senior, Unsecured, Notes, Callable, 3.950% Mar 3, 2031	0.7	Manulife Financial Corporation, Unsecured, Notes, Subordinated, Callable, 2.818% May 13, 2035	0.5
Rogers Communications Inc., Senior, Unsecured, Notes, Callable, 4.250% Apr 15, 2032	0.6	Brookfield Infrastructure Finance ULC, Medium Term Notes, Senior, Unsecured, Callable, 3.410% Oct 9, 2029	0.5
Bell Canada, Medium Term Notes, Senior, Unsecured, Callable, 3.000% Mar 17, 2031	0.6	Total holdings as a percentage of total net asset value	16.3
		Total Net Asset Value	\$1,134,023,917

The summary of investment portfolio may change due to the Portfolio's ongoing portfolio transactions. Updates are available quarterly.

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