

Quarterly Portfolio Disclosure

BMO Private Canadian Mid-Term Bond Portfolio

Summary of Investment Portfolio

As at September 30, 2016

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Provincial Bonds	45.0	Issuer	
Government Bonds	31.8	Province of Ontario, Unsecured, 2.600% Jun 2, 2025	4.5
Corporate Bonds	22.3	Province of Ontario, Unsecured, 3.500% Jun 2, 2024	3.9
Cash/Receivables/Payables	0.8	Government of Canada, 2.500% Jun 1, 2024	3.9
Municipal Bonds	0.1	Government of Canada, Series 1, 1.500% Jun 1, 2023	3.8
Total portfolio allocation	100.0	Province of Ontario, Unsecured, 2.850% Jun 2, 2023	3.7
		Province of Ontario, 3.150% Jun 2, 2022	3.6
		Government of Canada, 2.750% Jun 1, 2022	3.4
		Government of Canada, 1.500% Jun 1, 2026	3.4
		Government of Canada, 2.250% Jun 1, 2025	3.3
		Canada Housing Trust, Mortgage Bonds, Series 48, Secured, 2.400% Dec 15, 2022	3.1
		Province of Quebec, Unsecured, 3.750% Sep 1, 2024	2.9
		Province of Ontario, Senior, Unsecured, 2.400% Jun 2, 2026	2.5
		Province of Quebec, Unsecured, 3.500% Dec 1, 2022	2.3
		Province of Quebec, 4.250% Dec 1, 2021	2.2
		Province of Quebec, Unsecured, 3.000% Sep 1, 2023	2.1
		Province of Quebec, Unsecured, 2.750% Sep 1, 2025	2.1
		Canada Housing Trust, Mortgage Bonds, Series 45, Senior, Secured, 2.650% Mar 15, 2022	2.0
		Province of Quebec, Unsecured, 2.500% Sep 1, 2026	1.9
		Canada Housing Trust, Mortgage Bonds, Series 58, Secured, 2.900% Jun 15, 2024	1.7
		Canada Housing Trust, Mortgage Bonds, Series 62, Secured, 2.550% Mar 15, 2025	1.6
		Canada Housing Trust, Mortgage Bonds, Series 73, Secured, 1.900% Sep 15, 2026	1.3
		Province of Alberta, Unsecured, 2.350% Jun 1, 2025	1.3
		Canada Housing Trust, Mortgage Bonds, Series 52, Secured, 2.350% Sep 15, 2023	1.2
		Canada Housing Trust, Mortgage Bonds, Series 55, Secured, 3.150% Sep 15, 2023	1.2
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 1.968% Mar 2, 2022	1.1
		Top holdings as a percentage of total net asset value	64.0
		Total Net Asset Value	\$1,531.8 million

The summary of investment portfolio may change due to the Portfolio's ongoing portfolio transactions. Updates are available quarterly.

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