

# Quarterly Portfolio Disclosure

## BMO Private Canadian Mid-Term Bond Portfolio

Summary of Investment Portfolio

As at March 31, 2019

PORTFOLIO ALLOCATION	% of Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Provincial Bonds	41.5	<b>Issuer</b>	
Government Bonds	31.6	Province of Ontario, Unsecured, 2.600% Jun 2, 2025	4.6
Corporate Bonds	23.5	Province of Ontario, Senior, Unsecured, 2.400% Jun 2, 2026	3.9
Municipal Bonds	2.6	Province of Ontario, Unsecured, 2.600% Jun 2, 2027	3.9
Cash/Receivables/Payables	0.8	Government of Canada, 1.500% Jun 1, 2026	3.7
		Government of Canada, 2.250% Jun 1, 2025	3.6
<b>Total portfolio allocation</b>	<b>100.0</b>	Government of Canada, Unsecured, 1.000% Jun 1, 2027	3.6
		Government of Canada, 2.000% Jun 1, 2028	3.5
		Province of Ontario, Unsecured, 3.500% Jun 2, 2024	3.1
		Province of Ontario, Unsecured, 2.900% Jun 2, 2028	3.1
		Government of Canada, 2.500% Jun 1, 2024	3.0
		Province of Quebec, Unsecured, 2.500% Sep 1, 2026	2.2
		Canada Housing Trust, Mortgage Bonds, Series 58, Secured, 2.900% Jun 15, 2024	2.0
		Province of Quebec, Unsecured, 2.750% Sep 1, 2025	2.0
		Province of Quebec, Unsecured, 3.750% Sep 1, 2024	1.9
		Canada Housing Trust, Mortgage Bonds, Series 73, Secured, 1.900% Sep 15, 2026	1.9
		Province of Quebec, Unsecured, 2.750% Sep 1, 2027	1.9
		Canada Housing Trust, Mortgage Bonds, Series 77, Secured, 2.350% Jun 15, 2027	1.9
		Canada Housing Trust, Mortgage Bonds, Series 62, Secured, 2.550% Mar 15, 2025	1.7
		Canada Housing Trust, Mortgage Bonds, Series 70, Secured, 2.250% Dec 15, 2025	1.5
		Canada Housing Trust, Mortgage Bonds, Series 82, Secured, 2.650% Mar 15, 2028	1.5
		Canada Housing Trust, Mortgage Bonds, Series 80, Secured, 2.350% Mar 15, 2028	1.4
		Province of Quebec, Unsecured, 2.750% Sep 1, 2028	1.4
		Canada Housing Trust, Mortgage Bonds, Series 85 Secured, 2.650% Dec 15, 2028	1.3
		Province of Alberta, Unsecured, 2.200% Jun 1, 2026	1.2
		Canada Housing Trust, Mortgage Bonds, Series 67, Secured, 1.950% Dec 15, 2025	1.0
		<b>Top holdings as a percentage of net asset value</b>	<b>60.8</b>
		<b>Total Net Asset Value</b>	<b>\$2,140.3 million</b>

*The summary of investment portfolio may change due to the Portfolio's ongoing portfolio transactions. Updates are available quarterly.*

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