

Quarterly Portfolio Disclosure

BMO Private Canadian Short-Term Bond Portfolio

Summary of Investment Portfolio

As at March 31, 2021

Portfolio Allocation	% of Net Asset Value	Top 25 Holdings Issuer	% of Net Asset Value
Federal Bonds	48.3	Government of Canada, 0.250% Nov 1, 2022	1.7
Corporate Bonds	29.2	Canada Housing Trust, Mortgage Bonds, Series 83, Secured, 2.350% Jun 15, 2023	1.6
Provincial Bonds	19.7	Canada Housing Trust, Mortgage Bonds, Series 67, Secured, 1.950% Dec 15, 2025	1.6
Supranational Bonds	1.2	Government of Canada, 0.250% Feb 1, 2023	1.6
Cash/Receivables/Payables	0.5	Province of Ontario, Unsecured, 2.850% Jun 2, 2023	1.6
Municipal Bonds	0.9	Government of Canada, 1.250% Mar 1, 2025	1.5
Asset-Backed Securities	0.2	Government of Canada, 2.250% Mar 1, 2024	1.5
Total portfolio allocation	100.0	Canada Housing Trust, Mortgage Bonds, Series 78, Secured, 1.750% Jun 15, 2022	1.5
Top 25 Holdings Issuer	% of Net Asset Value	Government of Canada, 1.500% Sep 1, 2024	1.4
Government of Canada, 2.250% Jun 1, 2025	3.1	Government of Canada, Series 1, 1.500% Jun 1, 2023	1.3
Government of Canada, Unsecured, 1.000% Sep 1, 2022	2.9	Province of Ontario, Unsecured, Notes, 1.750% Sep 8, 2025	1.3
Government of Canada, 0.500% Sep 1, 2025	2.8	Province of Ontario, Unsecured, 3.500% Jun 2, 2024	1.2
Government of Canada, 1.750% Mar 1, 2023	2.5	Canada Housing Trust, Mortgage Bonds, Series 93, Secured, 0.950% Jun 15, 2025	1.2
Province of Ontario, Unsecured, 2.600% Jun 2, 2025	2.4	Top holdings as a percentage of total net asset value	46.3
Canada Housing Trust, Mortgage Bonds, Series 48, Secured, 2.400% Dec 15, 2022	2.1	Total Net Asset Value	\$2,595,270,726
Government of Canada, 0.250% Aug 1, 2022	2.1	<i>The summary of investment portfolio may change due to the Portfolio's ongoing portfolio transactions. Updates are available quarterly.</i>	
Canada Housing Trust, Mortgage Bonds, Series 58, Secured, 2.900% Jun 15, 2024	2.0		
Government of Canada, 2.000% Sep 1, 2023	2.0		
Canada Housing Trust, Mortgage Bonds, Series 52, Secured, 2.350% Sep 15, 2023	1.9		
Canada Housing Trust, Mortgage Bonds, Series 86, Secured, 2.550% Dec 15, 2023	1.8		
Government of Canada, 0.250% Mar 1, 2026	1.7		

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