

2016

Industry Acclaim for CTC | myCFO



Best Investment Advice

The Family Wealth Report Awards are presented by *Family Wealth Report*, an international financial services sector publication. The awards recognize companies, teams and individuals who have demonstrated innovation and excellence in the wealth management industry.

This win marks the second consecutive year CTC | myCFO has received the “Best Investment Advice” award. We were also named “Best Multi-Family Office (Above \$5 Billion)” in 2015 and “Best Multi-Family Office (Above \$4 Billion)” in 2014.



Best Private Client Investment Platform

The PAM Awards are presented annually by *Private Asset Management*, a financial services industry publication. Firms compete for the PAM Awards in several categories related to their business model, services offered, growth in assets managed, and service innovation.

CTC | myCFO has been the proud recipient of numerous PAM awards in previous years, including “Best Multi-Family Office Overall (Above \$2.5 Billion) in 2013 and 2015; Best Multi-Family Office Client Service (Above \$2.5 Billion) in 2012; and Best Private Client Investment Platform – Performance in 2012, 2013, 2014 & 2016.

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