

BMO FUNDS ROTH IRA CONVERSION FORM INVESTOR CLASS OF SHARES (CLASS Y)

For help with this form, or for more information, call us toll-free at 1-800-236-FUND(3863) or 414-287-8555.

Please complete this form when converting a Traditional IRA to a Roth IRA. If needed, complete and include a Roth IRA Application with this form.

NOTE: In order to qualify for a conversion to the Roth IRA, your adjusted gross income for filing a joint or single tax return must be within the current IRS limits. If you are married and filing a separate tax return, you are NOT eligible to convert to the Roth IRA.

1. Registration and Mailing Address

Name (first, middle initial, last)

Social Security Number

Birth Date

Street Address

City

State

Zip Code

Email Address

Daytime Phone

Evening Phone

2. Existing Account Information

Choose one of the following:

A. Conversion from an existing BMO FUNDS IRA account

Account Number

Account Owner's Name

\$

Shares

Amount to be Converted

Number of shares to be converted (if entire account, write ALL)

B. Conversion from a NON-BMO FUNDS IRA account

Name of Current Custodian (bank, savings and loan, mutual fund, etc.)

Address

P.O. Box

City

State

Zip Code

Account Name

Account Number or Certificate of Deposit Number and Maturity Date (if applicable)

Custodian Contact Person

Custodian Phone

C. Conversion to a Roth IRA as a result of a distribution from a Traditional IRA within the past 60 days.

If you choose this option, you may skip sections 3 and 4.

I have received a distribution from a Traditional IRA that I elect to roll over and convert into a Roth IRA.

3. Withholding Election for Conversion

IRS regulations require the Custodian of the IRA from which you are converting to withhold federal income taxes at the rate of 10% from the converted amount unless you elect not to have withholding apply. Withholding will apply to the entire amount of the conversion, even if non-deductible contributions to the IRA have been made. You may still reinvest the entire conversion amount by replacing the amount withheld with other assets. Any amounts withheld and not replaced into the new BMO Funds Roth Conversion IRA within 60 days may be subject to a 10% early withdrawal penalty if you are under age 59½ years old.

- I do not want federal income tax withheld from this conversion.
- I want to have federal income tax of 10% withheld from this conversion.
- I want _____% (more than 10%) withheld for federal income tax from this conversion.
- I want \$_____ withheld for state income tax from this conversion.

4. To Current IRA Custodian (NON-BMO FUND IRAs ONLY)

Please consider this your authorization to send my IRA proceeds to BMO Funds. Please sell all assets immediately if no selection is checked below:

1. Please SELL all, or partial \$_____ or _____% of my assets in the account referenced in section 2.
(Please provide this figure as a dollar amount or as a percentage of the total value of your distribution.)
2. Please SELL immediately, or at maturity, maturity date ____/____/____.
NOTE: There may be penalties for withdrawing certain investments before their maturity. Please contact your current custodian to determine the applicable penalty, if any. Please send all conversion requests two weeks before maturity to ensure a timely conversion.

If you are over 70½, your Required Minimum Distribution (RMD) is NOT eligible to be converted to the Roth IRA.

5. BMO Fund(s) Allocation

Select one of the following:

- New Account – Please complete a BMO Funds IRA New Account Application (the funds and allocations specified on the New Account Application will be used).
- Existing Account – Account Number _____

Please indicate the funds and allocations you would like below:

BMO Large-Cap Growth Fund (206)	\$ _____	_____ %
BMO Strategic Income Fund (207)	\$ _____	_____ %
BMO TCH Corporate Income Fund (798)	\$ _____	_____ %
BMO TCH Core Plus Bond Fund (756)	\$ _____	_____ %
BMO Government Money Market Fund (605)	\$ _____	_____ %
BMO Prime Money Market Fund (200)	\$ _____	_____ %
BMO Institutional Prime Money Market Fund (1172)	\$ _____	_____ %
BMO Conservative Allocation Fund (1073)	\$ _____	_____ %
BMO Moderate Allocation Fund (1077)	\$ _____	_____ %
BMO Balanced Allocation Fund (1081)	\$ _____	_____ %
BMO Growth Allocation Fund (1085)	\$ _____	_____ %
BMO Aggressive Allocation Fund (1089)	\$ _____	_____ %
_____	\$ _____	_____ %
		100%

6. IRA Owner's Signature

I hereby appoint UMB Bank, n.a. as Custodian to my BMO Funds Roth Conversion IRA. I hereby authorize and request the custodian or trustee of my IRA specified in Section 2 to make the requested distribution from my IRA and conversion contribution to my BMO Funds Roth Conversion IRA. I hereby attest that for the year of the conversion, my AGI is within the current IRS limits and I accept full responsibility for complying with all IRS rules on conversions. I hereby agree to indemnify the custodian (its agents, affiliates, successors and employees) of my IRA, UMB Bank, n.a., BMO Funds and BMO Asset Management Corp. from any liability in the event I fail to meet any of the IRS requirements.

I understand that I will be subject to income taxes on the amount converted from my IRA to a BMO Funds Roth Conversion IRA to the extent that the converted amount is includable in my income (i.e., any tax-deductible contributions and any earnings). I understand the taxable amount will be subject to taxes in the year in which the conversion occurs.

If I am over age 70½, I attest that I have satisfied (or will satisfy) the IRS minimum distribution requirements for the current year pursuant to Section 401(a)(9) of the Internal Revenue Code with respect to my IRA, and I accept full responsibility for complying with these requirements.

Your Signature

Date

Medallion Guarantee

(Important: Please contact your current Custodian to determine if a medallion guarantee is required.)

7. Mailing Information

Regular Mail:

BMO Funds–U.S. Services
P.O. Box 219006
Kansas City, MO 64121-9006

Overnight Mail:

BMO Funds–U.S. Services
430 W 7th Street Suite 219006
Kansas City, MO 64105-1407

8. Custodian Acceptance

UMB Bank, n.a. agrees to accept transfer of the above amount for deposit to the Depositor's UMB Bank, n.a. Individual Retirement Custodial Account, and requests the liquidation and transfer of assets as indicated above. See attached Letter of Acceptance for the signature of an authorized officer of the custodial agent.