



WHO WE ARE

- BMO proudly supports strong communities and a thriving economy in Wisconsin, and we're growing and investing in our local team throughout the state. We're one of the largest banks in Milwaukee¹ and a top-10 corporate contributor in Wisconsin².
- We're driven by our Purpose to **Boldly Grow the Good in business and life**. Across personal, wealth and business banking, Team BMO offers a fully integrated suite of financial services and advice that help local businesses and households achieve long-term financial progress.



For stronger communities



For a sustainable future



For a thriving economy

OUR IMPACT IN WISCONSIN

Clients are at the center of everything we do. Supported by an integrated network of financial centers, digital platforms, contact centers, and ATMs, BMO helps clients make progress across their personal and business financial needs.



TEAM BMO

For more than 200 years, **Team BMO has been a catalyst for progress.** We foster this culture by investing in employee well-being, financial health and learning, including skills-based employment programs like BMORE. Since 2020, 200 BMORE program graduates across the U.S have joined Team BMO.



SUPPORTING STRONG COMMUNITIES

\$3M
total community giving

\$1M
total employee giving

90
nonprofits supported

43,000
employee volunteer hours⁴

In 2025, **93% of local employees donated to 800 nonprofits** through BMO's Employee Giving campaign. Events including BMO Walks for Good and BMO Days of Impact support efforts to strengthen communities across Wisconsin.

AWARDS & RECOGNITION

- Community Impact*
- Junior Achievement**
 - U.S. President's Volunteer Award
 - MKE Business Journal**
 - List of Top Corporate Donors
- Banking Excellence*
- Ethisphere** - World's Most Ethical Companies
 - Forbes** - America's Most Trusted Companies
 - GOBankingRates** - Best Banks
 - World Finance Magazine** - Best Commercial Bank

PARTNERSHIPS & SPONSORSHIPS

BMO proudly partners with local organizations that reflect our commitment to community, culture and access.

- Boys & Girls Clubs of Greater Milwaukee
- Junior Achievement of Wisconsin, Inc
- Habitat for Humanity Milwaukee
- United Way of Dane County
- United Way Milwaukee
- Milwaukee Bucks
- Summerfest
- UW-Madison Badgers

LOCAL LEADERS

BMO Tower
790 N. Water
Milwaukee, WI 53202



Dave Anderson
Head, DIG North Region,
U.S. Commercial Bank



Tina DeGustino
Regional President,
Personal & Business Banking



Derek Weatherford
Regional President,
U.S. Wealth Management

All figures as of December 31, 2025, unless otherwise noted.
 1 By total deposits, FDIC 2025 Summary of Deposits data.
 2 Ranking by assets as at October 31, 2025. Source: "Corporate Charitable Contributors in Wisconsin," Milwaukee Business Journal, October 10, 2025, researched by Barbara Zaferos.
 3 Financial Centers as of October 31, 2025.
 4 Local volunteer hours reported between January 1, 2020 - December 31, 2025.