



WHO WE ARE

BMO proudly supports strong communities and a thriving economy in Chicago. As the largest bank headquartered in Chicago¹, BMO holds over \$100 billion more in assets over the next closest bank according to *Crain's Chicago Business*.

Driven by our Purpose to **Boldly Grow the Good in business and life**, we are also one of the largest corporate donors in the Chicagoland area². Across personal, wealth and business banking, Team BMO offers a fully integrated suite of financial services and advice that help local businesses and households achieve long-term financial progress.



For stronger communities



For a sustainable future



For a thriving economy

OUR IMPACT IN CHICAGO

Clients are at the center of everything we do.

Supported by an integrated network of financial centers, digital platforms, contact centers, and ATMs, BMO helps clients make progress across their personal and business financial needs.

\$340M

small business lending

54,000

small business clients

\$905M

in community development loans & investments

TEAM BMO

For more than 200 years, **Team BMO has been a catalyst for progress**. We foster this culture by investing in employee well-being, financial health and learning, including skills-based employment programs like BMORE. Since 2020, 200 BMORE program graduates across the U.S. have joined Team BMO.

5,800

Chicagoland employees

200

financial centers³

SUPPORTING STRONG COMMUNITIES

\$12M

total community giving⁴

\$4M

total employee giving⁴

200

nonprofits supported⁴

76,000

employee volunteer hours⁵

In 2025, **91% of local employees donated to 1,050 nonprofits** through BMO's Employee Giving campaign. Events including BMO Walks for Good and BMO Days of Impact support efforts to strengthen communities across the Chicago region.

AWARDS & RECOGNITION

Community Impact

United Way Metro Chicago - #1 Corporate Donor for over 10 years

Cara Collective - Trailblazer Award

Lester and Rosalie Anixter Center - 2026 Impact Award

Banking Excellence

Ethisphere - World's Most Ethical Companies

Forbes - America's Most Trusted Companies

GOBankingRates - Best Banks

World Finance Magazine - Best Commercial Bank

PARTNERSHIPS & SPONSORSHIPS

BMO proudly partners with local organizations that reflect our commitment to community, culture and access.

- Habitat for Humanity Chicago
- Hope Chicago
- RUSH University Medical Center
- United Way of Metro Chicago

- Chicago Blackhawks
- Chicago Bulls

LOCAL LEADERS

BMO Tower
320 S. Canal Street
Chicago, IL 60606



Dalila Rouri
Regional President,
Personal & Business Banking



Stephanie Kline
Head, DIG Midwest Region
U.S. Commercial Banking



Wallace Harris
Regional President, Illinois
U.S. Wealth Management

All figures as of December 31, 2025, unless otherwise noted.

¹ Ranking by assets as of December 31, 2025 and internal analysis. Source: "These are the largest banks headquartered in the Chicago area," *Crain's Chicago Business*, June 30, 2025, researched by Jack Grieve.

² Ranking as of December 31, 2025. Source: "BMO Employees Personally Donate more than \$36 Million - and Counting - to Charitable Partners in 2025," BMO, December 23, 2025.

³ Financial Centers as of October 31, 2025.

⁴ Reported for Illinois as of December 31, 2025.

⁵ Local volunteer hours reported between January 1, 2020 - December 31, 2025.