

Funding your account

Are you ready to begin investing? Use the online form to easily transfer your cash or securities from an existing BMO account or another financial institution.

Tip: Before you begin, make sure you have the account type and account number of the account you're transferring from.

Let's Connect

If you have questions call 1-888-776-6886.

1. Sign in to [BMO InvestorLine](#).
2. Look for **Move Money** under the **Account Services** tab.

The screenshot shows the 'Transfer funds' form in the BMO InvestorLine interface. The form is titled 'Transfer funds' and has the subtitle 'Easily move money between your BMO bank account and InvestorLine account'. It features three tabs: 'Move Cash', 'Transfer Accounts', and 'Manage Accounts'. The 'Move Cash' tab is selected. The form includes a 'From' field with a 'CHOOSE ACCOUNT' button, a 'To' field with a 'CHOOSE ACCOUNT' button, and an arrow pointing from 'From' to 'To'. Below these fields is a 'How much do you want to transfer?' section with a dollar sign icon and a 'CAD' label. Underneath is a 'Choose a frequency' section with radio buttons for 'Once', 'Weekly', 'Bi-Weekly', 'Monthly', and 'Semi-Monthly'. The 'Date' section is set to 'Today' with a calendar icon. At the bottom, there is a 'CONTINUE' button and a small disclaimer: 'Transfer requests to or from a BMO bank account received Monday to Friday before 1:00 p.m. ET will be reflected in your account the next business day. Transfer requests received after these times will be reflected in your account within two business days.'

3. Choose whether to **Move Cash**, **Transfer Accounts** or **Manage Accounts**. We'll walk you through our easy online transfer form.

Move Cash

Transfer funds between your BMO bank accounts and your BMO InvestorLine accounts (personal cash or margin account, RRP, RESP and TFSA accounts).

To set up **recurring transactions**, select the amount, frequency and start date that is convenient for you.

Transfer Account

Transfer funds or accounts from another financial institution.

Manage Accounts

Add BMO bank accounts to link to your InvestorLine account.