Funding your account

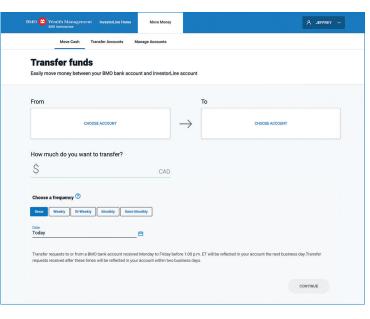
Are you ready to begin investing? Use the online form to easily transfer your cash or securities from an existing BMO account or another financial institution.

Tip: Before you begin, make sure you have the account type and account number of the account you're transferring from.

Let's Connect lf you have questions call 1-888-776-6886.

1. Sign in to <u>BMO InvestorLine</u>.

2. Look for Move Money under the Account Services tab.



 Choose whether to Move Cash, Transfer Accounts or Manage Accounts. We'll walk you through our easy online transfer form.

Move Cash

Transfer funds between your BMO bank accounts and your BMO InvestorLine accounts (personal cash or margin account, RRSP, RESP and TFSA accounts).

To set up **recurring transactions**, select the amount, frequency and start date that is convenient for you.

Transfer Account

Transfer funds or accounts from another financial institution.

Manage Accounts

Add BMO bank accounts to link to your InvestorLine account.



Sign In