



**NOTICE OF SPECIAL MEETINGS OF SECURITYHOLDERS OF  
BMO CORPORATE CLASS INC. (the “Corporation”)  
AND  
BMO BOND FUND and BMO TACTICAL GLOBAL BOND ETF FUND  
(each a “Terminating Trust Fund” and collectively, the “Terminating Trust Funds”)**

Dear Investor,

This is notice that special meetings of the securityholders (each, a “**Meeting**” and collectively, the “**Meetings**”) of (i) the Corporation, including the holders of shares of the following mutual funds that are structured as a special class of shares of the Corporation: BMO Asian Growth and Income Class, BMO Canadian Equity Class, BMO Dividend Class, BMO Global Dividend Class, BMO Global Energy Class, BMO Global Equity Class, BMO Global Low Volatility ETF Class, BMO Greater China Class, BMO International Value Class, BMO U.S. Equity Class, BMO SelectClass® Income Portfolio, BMO SelectClass® Balanced Portfolio, BMO SelectClass® Growth Portfolio, BMO SelectClass® Equity Growth Portfolio, BMO Income ETF Portfolio Class, BMO Balanced ETF Portfolio Class, BMO Growth ETF Portfolio Class and BMO Equity Growth ETF Portfolio Class (each, a “**Corporate Class Fund**”, collectively, the “**Corporate Class Funds**”, and together with the Terminating Trust Funds, the “**Terminating Funds**”); and (ii) the Terminating Trust Funds will be held concurrently at 1:00pm (Toronto time) in the York Room on the 68<sup>th</sup> Floor of First Canadian Place, 100 King Street West, Toronto, Ontario M5X 1A9 on August 16, 2023 with shareholders of the Corporate Class Funds voting collectively as a whole and unitholders of each Terminating Trust Fund voting together as a fund. If the Meeting in respect of the Corporation or either Terminating Trust Fund is adjourned, this notice shall constitute notice of the adjourned meeting, which will be held at the offices of Borden Ladner Gervais LLP, Bay Adelaide Centre, East Tower, 22 Adelaide Street West, Suite 3400, Toronto, Ontario M5H 4E3 on August 23, 2023 commencing at 10:00 a.m. (Toronto time). Quorum for each Meeting is two securityholders present in person or represented by proxy. Quorum for any adjourned meeting will be the number of securityholders present, in person or by proxy, at the adjourned Meeting.

The purpose of the Meetings is to:

1. **For the Corporation only**, to approve the sale of all or substantially all of the assets of the Corporation, in order to effect the merger of each Corporate Class Fund into its corresponding continuing fund as identified in the management information circular, and the matters thereto described in Schedule “A-1” attached to the management information circular. See the section titled “Corporate Class Mergers” in the management information circular for the particulars of this matter.
2. **For BMO Bond Fund only**, to approve the merger of BMO Bond Fund into BMO Core Plus Bond Fund, and the matters related thereto described in Schedule “A-2” attached to the management information circular. See the section titled “Merger of BMO Bond Fund into BMO Core Plus Bond Fund” in the management information circular for the particulars of this matter.
3. **For BMO Tactical Global Bond ETF Fund only**, to approve the merger of BMO Tactical Global Bond ETF Fund into BMO Fixed Income ETF Portfolio, and the matters related thereto described in Schedule “A-3” attached to the management information circular. See the section titled “Merger of BMO Tactical Global Bond ETF Fund into BMO Fixed Income ETF Portfolio” in the management information circular for the particulars of this matter.
4. To transact such other business as may properly come before the Meetings.

A complete description of the matters to be considered at the Meetings has been provided in the management information circular. The text of each resolution authorizing the matters referred to in paragraphs 1 to 3 is set out in Schedule “A” to the management information circular.

### **Websites Where Meeting Materials are Posted**

We remind you to review the management information circular, available on our website at <https://www.bmo.com/gam/ca/investor/legal-and-regulatory>, at [www.SecureOnlineVote.com](http://www.SecureOnlineVote.com) and at the website of the System for Electronic Document Analysis and Retrieval (SEDAR) at [www.sedar.com](http://www.sedar.com), before voting. The materials will remain available on our website for one year after the date of this notice.

### **Voting**

You may vote your securities of the Terminating Funds by mail, fax, online or in person. Please refer to the directions on your proxy for instructions on how to vote using these methods. **Securityholders are strongly encouraged to submit their votes or proxy forms ahead of the Meeting.**

Securityholders who are entitled to vote, but are unable to attend a Meeting in person, are requested to exercise their right to vote by completing, dating, signing and returning the enclosed form of proxy in the enclosed envelope or by fax to 1-888-496-1548 so that it arrives at least 48 hours (excluding Saturdays, Sundays and holidays) before the start of the Meeting or any adjournment. An addressed prepaid envelope has been provided for your use. Alternatively, securityholders may vote online at [www.SecureOnlineVote.com](http://www.SecureOnlineVote.com) using the control number listed on the accompanying form of proxy.

### **Notice and Access**

We have opted to use a notice-and-access procedure to reduce the volume of paper in the materials distributed for the Meetings. Instead of receiving a printed copy of the management information circular with the enclosed form of proxy, you have received this notice outlining the procedures for accessing the management information circular online or requesting a paper or electronic copy to be sent to you free of charge. For more information about the notice-and-access procedures, please contact us toll-free at 1-800-668-7327.

### **How to Obtain a Copy of the Meeting Materials**

You can request we send you a copy of the management information circular:

- by emailing us at [clientservices.mutualfunds@bmo.com](mailto:clientservices.mutualfunds@bmo.com);
- by calling us toll-free at 1-800-668-7327; or
- by writing to us at BMO Investments Inc., 250 Yonge Street, 7<sup>th</sup> Floor, Toronto, Ontario M5B 2M8.

If we receive your request for a copy of the management information circular before August 9, 2023, being 5 business days before the date of the Meetings, the material will be sent to you within 3 business days of receipt of your request. If we receive your request on or after August 9, 2023 but before the date of the Meetings (or any adjournment), then the management information circular will be sent to you within 3 business days of receiving your request, but you may not receive the materials prior to the date upon which you must return your form of proxy.

You also can request a copy of the management information circular on or after the date of the Meetings for a period of one year after the date of this notice, and in which case, we will send it to you within 10 calendar days after receiving your request.

**The board of directors of the Corporation and BMO Investments Inc. (the “Manager”) recommends that shareholders of the Corporate Class Funds vote FOR the sale of all or substantially all of the assets of the Corporation, in order to effect the merger of each Corporate Class Fund into its corresponding continuing fund.**

The Independent Review Committee of each of the Corporate Class Funds has reviewed the potential conflict of interest matters related to each of the proposed mergers of the Corporate Class Funds and has provided the Manager with approval having determined that the proposed mergers, if implemented, achieve a fair and reasonable result for each of the Corporate Class Funds and the applicable continuing funds.

**The Manager recommends that securityholders of the Terminating Trust Funds vote FOR the mergers of the Terminating Trust Funds.**

The Independent Review Committee of each of the Terminating Trust Funds has reviewed the potential conflict of interest matters related to each of the proposed mergers of the Terminating Trust Funds and has provided the Manager with a positive recommendation having determined that the proposed mergers, if implemented, achieve a fair and reasonable result for each of the Terminating Trust Funds and the applicable continuing funds.

DATED at Toronto this 11<sup>th</sup> day of July, 2023.

**By Order of the Board of Directors of  
BMO Investments Inc., as trustee of the Terminating Trust Funds  
and manager of the Terminating Funds**

*(signed) “Benjamin Iraya”*

Benjamin Iraya  
Corporate Secretary

**By Order of the Board of Directors of  
BMO Corporate Class Inc.**

*(signed) “Benjamin Iraya”*

Benjamin Iraya  
Corporate Secretary

==

