

**AMENDMENT NO. 1 DATED OCTOBER 30, 2015
TO THE SIMPLIFIED PROSPECTUS DATED APRIL 13, 2015**

(the “Prospectus”)

in respect of:

BMO Global Diversified Fund

(series T5, F and Advisor Series)

BMO Global Strategic Bond Fund

(series A, F, D, I and Advisor Series)

BMO Asian Growth and Income Fund

(series A, T6, F, F6, D, I and Advisor Series)

BMO Dividend Fund

(series A, T5, F, F6, D, I and Advisor Series)

BMO European Fund

(series A, T6, F, F6, D, I and Advisor Series)

BMO Global Dividend Fund

(series A, T6, F, F6, D, I and Advisor Series)

BMO Global Equity Fund

(series A, T6, F, F6, D, I and Advisor Series)

BMO North American Dividend Fund

(series A, T6, F, F6, I and Advisor Series)

BMO Tactical Balanced ETF Fund

(series A, F, D, I, L and Advisor Series)

BMO Tactical Dividend ETF Fund

(series A, T6, F, F6, D, I, L and Advisor Series)

BMO Tactical Global Equity ETF Fund

(series A, T6, F, F6, D, I and Advisor Series)

BMO Emerging Markets Fund

(series A, F, D, I and Advisor Series)

BMO Income ETF Portfolio *(formerly, BMO Security ETF Portfolio)*

(series A, T6, F, F6, D, I and Advisor Series)

BMO Conservative ETF Portfolio

(series A, T6, F, F6, D, I and Advisor Series)

BMO Balanced ETF Portfolio

(series A, T6, F, F6, D, I and Advisor Series)

BMO Growth ETF Portfolio

(series A, T6, F, F6, D, I and Advisor Series)

BMO Equity Growth ETF Portfolio

(series A, T6, F, F6, D, I and Advisor Series)

BMO Canadian Tactical ETF Class *(to be renamed, BMO Canadian Low Volatility
ETF Class)*

(series A, T6, F, I and Advisor Series)

BMO Global Tactical ETF Class *(to be renamed, BMO Global Low Volatility ETF Class)*

(series A, T6, F, I and Advisor Series)

- BMO International Value Class**
(series A, F, I and Advisor Series)
- BMO LifeStage Plus 2022 Fund**
(series A and Advisor Series)
- BMO LifeStage Plus 2026 Fund**
(series A and Advisor Series)
- BMO SelectTrust™ Fixed Income Portfolio**
(series A, T6, F, I and Advisor Series)
- BMO SelectTrust™ Income Portfolio** (*formerly, BMO SelectTrust™ Security Portfolio*)
(series A, T6, F, I and Advisor Series)
- BMO SelectTrust™ Conservative Portfolio**
(series A, T6, F, I and Advisor Series)
- BMO SelectTrust™ Balanced Portfolio**
(series A, T6, F, I and Advisor Series)
- BMO SelectTrust™ Growth Portfolio**
(series A, T6, F, I and Advisor Series)
- BMO SelectTrust™ Equity Growth Portfolio**
(series A, T6, F, I and Advisor Series)

(each a “Fund” and, collectively, the “Funds”)

Unless otherwise specifically defined, the terms used in this amendment have the meanings given to those terms in the Prospectus.

1. Introduction

The Prospectus is hereby amended to:

- (1) qualify for distribution series F securities for each of BMO SelectTrust™ Fixed Income Portfolio, BMO SelectTrust™ Income Portfolio, BMO SelectTrust™ Conservative Portfolio, BMO SelectTrust™ Balanced Portfolio, BMO SelectTrust™ Growth Portfolio and BMO SelectTrust™ Equity Growth Portfolio (collectively, the “F Series Funds”);
- (2) qualify for distribution series F6 securities for each of BMO Asian Growth and Income Fund, BMO Dividend Fund, BMO European Fund, BMO Global Dividend Fund, BMO Global Equity Fund, BMO North American Dividend Fund, BMO Tactical Dividend ETF Fund, BMO Tactical Global Equity ETF Fund, BMO Income ETF Portfolio, BMO Conservative ETF Portfolio, BMO Balanced ETF Portfolio, BMO Growth ETF Portfolio and BMO Equity Growth ETF Portfolio (collectively, the “F6 Series Funds”);
- (3) qualify for distribution series T6 securities for each of BMO Asian Growth and Income Fund, BMO European Fund, BMO Global Dividend Fund, BMO Global Equity Fund, BMO North American Dividend Fund, BMO Tactical Dividend ETF Fund and BMO Tactical Global Equity ETF Fund (collectively, the “T6 Series Funds”);

- (4) change the name of each of BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class to BMO Canadian Low Volatility ETF Class and BMO Global Low Volatility ETF Class, respectively;
- (5) provide notice that BMO Asset Management Corp. will no longer be the sub-advisor of each of BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class and that a change in the investment strategies of each of these Funds will be made as a result, effective on October 27, 2015;
- (6) provide notice that, effective on September 1, 2015, Matthews International Capital Management, LLC became the portfolio manager of BMO Asian Growth and Income Fund and one of the portfolio managers of BMO Global Diversified Fund;
- (7) allow Series F of BMO Emerging Markets Fund to offer a U.S. dollar purchase option, effective on or about October 30, 2015;
- (8) reflect a reduction in the management fee applicable to:
 - Series L securities of BMO Tactical Balanced ETF Fund from 0.30% to 0.25%;
 - Series F securities of BMO Global Strategic Bond Fund from 0.65% to 0.45%; and
 - Series A securities and Advisor Series securities of each of BMO LifeStage Plus 2022 Fund and BMO LifeStage Plus 2026 Fund from 2.00% to 1.65% and from 2.25% to 2.15%, respectively; and
- (9) correct a typographic error relating to the management fee rate for Series F securities of BMO International Value Class.

2. Series F, Series F6 and Series T6 Securities

This amendment qualifies for distribution Series F securities of the F Series Funds, Series F6 securities of the F6 Series Funds and Series T6 securities of the Series T6 Funds.

The following technical amendments are made to the Prospectus to reflect these changes:

- (1) Each of the front and back covers of the Prospectus are amended by adding “F” to the list of series being offered by each of the F Series Funds, “F6” to the list of series being offered by each of the F6 Series Funds and “T6” to the list of series being offered by each of the T6 Series Funds.
- (2) Each of the front and back covers of the Prospectus are amended to replace the list of series offered with the following:

“Offering series A securities, series T5 securities, series T6 securities, series T8 securities, series F securities, series F6 securities, series D securities, series I securities, series O securities,

series L securities, series M securities, series N securities, series NBA securities, series NBF securities, Advisor Series securities and/or Classic Series securities, as noted.”

- (3) The following replaces the second last sentence in the paragraph under the heading “Distribution policy” on page 5:

“Given the nature of Series T5, Series T6, Series T8 and Series F6 securities, we recommend that you request cash distributions.”

- (4) The “Date started” row of the “Fund details” table for each F Series Fund (on the pages indicated under Item (6) below) is amended by adding the following:

	Series F: October 30, 2015
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- (5) The “Date started” row of the “Fund details” table for each F6 Series Fund (on the pages indicated under Item (6) below) is amended by adding the following:

	Series F6: October 30, 2015
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- (6) The “Date started” row of the “Fund details” table for each T6 Series Fund (on the pages indicated under Item (6) below) is amended by adding the following:

	Series T6: October 30, 2015
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- (7) The “Management fee” row of the “Fund details” table for each F Series Fund, F6 Series Fund and T6 Series Fund (on the pages indicated below) is amended by adding the respective Series F, Series F6 and Series T6 management fee as follows:

Fund	Page	Management fee
BMO Asian Growth and Income Fund	59	Series T6: 2.25% Series F6: 1.00%
BMO Dividend Fund	72	Series F6: 0.70%
BMO European Fund	76	Series T6: 2.00% Series F6: 0.85%
BMO Global Dividend Fund	80	Series T6: 1.90% Series F6: 0.60%
BMO Global Equity Fund	82	Series T6: 1.85% Series F6: 0.60%
BMO North American Dividend Fund	94	Series T6: 2.00% Series F6: 0.55%
BMO Tactical Dividend ETF Fund	98	Series T6: 1.55% Series F6: 0.65%
BMO Tactical Global Equity ETF Fund	100	Series T6: 1.60% Series F6: 0.70%

Fund	Page	Management fee
BMO Income ETF Portfolio	122	Series F6: 0.35%
BMO Conservative ETF Portfolio	124	Series F6: 0.35%
BMO Balanced ETF Portfolio	126	Series F6: 0.40%
BMO Growth ETF Portfolio	128	Series F6: 0.40%
BMO Equity Growth ETF Portfolio	130	Series F6: 0.45%
BMO SelectTrust™ Fixed Income Portfolio	210	Series F: 0.70%
BMO SelectTrust™ Income Portfolio	212	Series F: 0.75%
BMO SelectTrust™ Conservative Portfolio	214	Series F: 0.80%
BMO SelectTrust™ Balanced Portfolio	216	Series F: 0.90%
BMO SelectTrust™ Growth Portfolio	218	Series F: 1.00%
BMO SelectTrust™ Equity Growth Portfolio	220	Series F: 1.10%

- (8) The following is added to the list of risks under the heading “What are the risks of investing in the fund?” for each of the T6 Series Funds and F6 Series Funds on pages 60, 77, 83, 95, 99 and 101, respectively:

“● capital depletion risk (for Series T6 and Series F6 investors only)”

- (9) The following replaces “capital depletion risk (for Series T5 investors only)” under the heading “What are the risks of investing in the fund?” for the F6 Series Fund on page 73:

“● capital depletion risk (for Series T5 and Series F6 investors only)”

- (10) The following replaces “capital depletion risk (for Series T6 investors only)” under the heading “What are the risks of investing in the fund?” for each of the F6 Series Funds on pages 123, 125, 127, 129 and 131, respectively:

“● capital depletion risk (for Series T6 and Series F6 investors only)”

- (11) The following is added as a new second paragraph under the heading “Who should invest in this fund?” for each of the T6 Series Funds and F6 Series Funds on pages 60, 77, 81, 83, 95, 99 and 101, respectively:

“Series T6 and Series F6 securities are suitable for investors holding securities outside of a registered plan and wishing to receive monthly distributions.”

- (12) The following replaces the second paragraph under the heading “Who should invest in this fund?” for the F6 Series Fund on page 73:

“Series T5 and Series F6 securities are suitable for investors holding securities outside of a registered plan and wishing to receive monthly distributions.”

- (13) The following replaces the second paragraph under the heading “Who should invest in this fund?” for each of the F6 Series Funds on pages 123, 125, 127, 129 and 131, respectively:

“Series T6 and Series F6 securities are suitable for investors holding securities outside of a registered plan and wishing to receive monthly distributions.”

- (14) The first two paragraphs in the right-hand column on page 73 under the heading “Distribution Policy” are deleted and replaced with the following:

“For Series T5 and Series F6 securities, the fund will make monthly distributions of an amount comprised of any net income and/or ROC based on 5% and 6%, respectively, of the net asset value per security of the series as determined on December 31 of the prior year. However, the first distribution will be made by Series F6 securities in December 2015, and this distribution will be calculated based on the series’ initial net asset value per security.

If the cash distributions to you are greater than the net increase in the value of your investments in Series T5 and F6 securities, these distributions will erode the value of your original investments.”

- (15) The following is added after the first paragraph under the heading “Distribution Policy” on pages 60, 77, 83, 95, 99 and 101, respectively:

“For Series F6 and Series T6 securities, the fund will make monthly distributions of an amount comprised of any net income and/or ROC based on 6% of the net asset value per security of the series as determined on December 31 of the prior year. However, the first distribution will be made by Series F6 and Series T6 securities in December 2015, and this distribution will be calculated based on the series’ initial net asset value per security.

If the cash distributions to you are greater than the net increase in the value of your investments in Series F6 and Series T6 securities, these distributions will erode the value of your original investments.

A ROC does not necessarily reflect the fund's investment performance and should not be confused with "yield" or "income". You should not draw any conclusions about the fund's investment performance from the amount of this distribution.

A ROC will reduce the amount of your original investment and may result in the return to you of the entire amount of your original investment. A ROC made to you is not immediately taxable in your hands but will reduce the ACB of the related securities. You should consult your tax advisor regarding the tax implications of receiving a ROC on your securities. Please see page 267 for more information."

- (16) The following is added after the first paragraph under the heading "Distribution Policy" on page 81:

"For Series F6 and Series T6 securities, the fund will make monthly distributions of an amount comprised of any net income and/or ROC based on 6% of the net asset value per security of the series as determined on December 31 of the prior year. However, the first distribution will be made by Series F6 and Series T6 securities in December 2015, and this distribution will be calculated based on the series' initial net asset value per security.

If the cash distributions to you are greater than the net increase in the value of your investments in Series F6 and Series T6 securities, these distributions will erode the value of your original investments."

- (17) The second and third paragraphs in the right-hand column on pages 123, 125, 127, 129 and 131, respectively, under the heading "Distribution Policy" are deleted and replaced with the following:

"For Series F6 and Series T6 securities, the fund will make monthly distributions of an amount comprised of any net income and/or ROC based on 6% of the net asset value per security of the series as determined on December 31 of the prior year. However, the first distribution will be made by Series F6 securities in December 2015, and this distribution will be calculated based on the series' initial net asset value per security.

If the cash distributions to you are greater than the net increase in the value of your investments in Series F6 and Series T6 securities, these distributions will erode the value of your original investments."

- (18) The first sentence in the section “Capital depletion risk” on page 233 is deleted and replaced with the following:

“Series T5, Series T6/F6 and Series T8 securities make monthly distributions of an amount comprised, in whole or in part, of ROC based on 5%, 6% and 8%, respectively, of the net asset value per security of the series on December 31 of the prior year.”

- (19) The fourth paragraph in the left-hand column on page 244 under the heading “Purchasing funds” is deleted and replaced with the following:

“You can buy Series F and Series F6 securities of the funds only through dealers who have entered into an F Series Agreement with us and only with our prior approval. A dealer’s ability to sell Series F or Series F6 securities is subject to our terms and conditions.”

- (20) The last paragraph under the heading “About the series of securities” in the right-hand column on page 246 is deleted and replaced with the following:

“With the exception of Series F and Series I securities of BMO Canadian Large Cap Equity Fund, if you or your dealer are no longer eligible to hold Series F, Series F6, Series I, Series M, Series N, Series NBA, Series NBF, Series O or Series L securities (as the case may be), we may, in our sole and absolute discretion, switch your Series F, Series F6, Series I, Series M, Series N, Series NBA, Series NBF, Series O or Series L securities (as applicable) into Series A securities or Advisor Series securities (under the Sales Charge option) of the same fund. If we do any of the above switches, we’ll give you at least 30 days’ prior notice. If we switch your securities of a fund into securities of another series of the same fund in the circumstances described above, the management fee charged to your new series and the service fee and trailing commissions payable by us to dealers, if any, may be higher than the series that you previously owned. These fees and commissions are set out below under *Dealer compensation* on page 263.”

- (21) The fourth paragraph in the right-hand column on page 244 under the heading “Purchasing funds” is deleted and replaced with the following:

“You don’t pay a sales charge when you buy Series A, Series F, Series F6, Series D, Series I, Series N, Series NBF, Series O, Series L, Series M or No Load Series T6 securities of the funds.”

- (22) The ninth sentence in the first paragraph under the heading “Your guide to buying, switching and redeeming the funds” on page 249 is deleted and replaced with the following:

“Any minimum purchase amounts for Series F or Series F6 securities are determined by your dealer and the minimum account balance for Series F or Series F6 securities is \$250.”

- (23) The sentences starting with “**All Funds and Series**” in the tables on pages 250 and 251 under each of the headings “Buying funds”, “Switching between funds” and “Redeeming funds” are deleted and replaced with the following:

“**All Funds and Series**, except Series F, Series F6, Series I, Series M, Series N, Series NBA, Series NBF, Series O and Series L securities”

- (24) The second paragraph under the heading “Fees and expenses” on page 257 is deleted and replaced with the following:

“In general, the approval of securityholders will not be obtained if the basis of the calculation of a fee or expense that is charged to Series A, Series F, Series F6, Series D, Series I, Series NBF, Series O, Series L, Series M, Series N and No Load Series T6 securities of a fund (or is charged directly to securityholders of these series by the fund or by us in connection with the holding of securities of such series of the fund) is changed in a way that could result in an increase in charges to the series or to securityholders of such series or if a fee or expense, to be charged to Series A, Series F, Series F6, Series D, Series I, Series NBF, Series O, Series L, Series M, Series N and No Load Series T6 securities of a fund (or to be charged directly to securityholders of these series by the fund or by us in connection with the holding of securities of such series of the fund) that could result in an increase in charges to the series or to securityholders of such series, is introduced. In the cases above, securityholders of such series will be sent a written notice of the change at least 60 days prior to the effective date.”

- (25) The first and second paragraphs under the heading “Impact of sales charges” on page 262 are deleted and replaced with the following:

“Certain series of the funds, including Series A, No Load Series T6, Series F, Series F6, Series D, Series I, Series L, Series M, Series N, Series NBF and Series O are no load. That means you pay no sales or redemption charges on these transactions.

The following table shows the maximum amount of fees that you would have to pay if you made an investment of \$1,000 in Series A, No Load Series T6, Series F, Series F6, Series D, Series I, Series L, Series M, Series N, Series NBF and Series O securities of a fund, held that investment for one, three, five or ten years and redeemed immediately before the end of the period.”

- (26) The first footnote below the chart under the heading “Impact of sales charges” on page 262 is deleted and replaced with the following:

“Applicable to Series A, No Load Series T6, Series F, Series F6, Series D, Series I, Series L, Series M, Series N, Series NBF and Series O securities of the funds.”

- (27) The first paragraph under the heading “Dealer compensation – Service fees” on page 263 is deleted and replaced with the following:

“For certain series of the funds, out of the management fees that we receive, we pay your registered dealer (including discount brokers for securities you purchase through your discount brokerage account) a service fee or trailing commission, calculated daily and paid monthly or quarterly at the option of the dealer. The service fee is a percentage of the average daily value of the securities you hold. The service fee varies by fund and by purchase option. We do not pay service fees on Series F, Series F6, Series I, Series L, Series N, Series NBF or Series O securities. The following tables provide a summary of the maximum annual service fee we pay to your dealer on Series A, Series D, Series T5, Series T6, Series T8, Series NBA, Advisor Series, Classic Series and Series M securities.”

- (28) The last sentence on page 268 under the heading “Non-registered accounts” is deleted and replaced with the following:

“Monthly distributions on Series T5, Series T6, Series T8 and Series F6 are expected to include ROC.”

3. Changes to BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class

Effective on October 27, 2015, BMO Asset Management Corp. is no longer the sub-advisor of BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class, and the Funds’ strategies are changed to focus on lower volatility securities. Effective on or about November 16, 2015, the name of each of these two Funds will be changed to BMO Canadian Low Volatility ETF Class and BMO Global Low Volatility ETF Class, respectively.

The following technical amendments are made to the Prospectus to reflect these changes:

- (1) The reference to “BMO Canadian Tactical ETF Class” and “BMO Global Tactical ETF Class” on the front and back covers of the Prospectus are deleted and replaced with the following:

“BMO Canadian Tactical ETF Class *(to be renamed BMO Canadian Low Volatility ETF Class)*”

“BMO Global Tactical ETF Class (to be renamed, BMO Global Low Volatility ETF Class)”

- (2) All references in the Prospectus to each of “BMO Canadian Tactical ETF Class” and “BMO Global Tactical ETF Class” are deleted and replaced with reference to “BMO Canadian Low Volatility ETF Class” and “BMO Global Low Volatility ETF Class”, respectively.
- (3) All references in the Prospectus to BMO Asset Management Corp. as sub-advisor of each of BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class are deleted.
- (4) All references to “sub-advisor” in the text below the heading “Investment strategies” on pages 146 and 156 are deleted and replaced with references to “portfolio manager”.
- (5) The following is added as a new bullet below the heading “Investment strategies” following the bullet which reads “the fund will invest a majority of its assets in exchange traded funds” on pages 146 and 156:
 - “• the portfolio manager will seek lower volatility ETFs for the fund’s portfolio”

4. Portfolio Manager

Effective on September 1, 2015, Matthews International Capital Management, LLC (“Matthews”), became the portfolio manager of BMO Asian Growth and Income Fund and one of the portfolio managers of BMO Global Diversified Fund. Matthews was previously a sub-advisor to these two Funds.

The following technical amendments are made to the Prospectus to reflect these changes:

- (1) Effective on September 1, 2015, the rows relating to the portfolio manager and the sub-advisor in the “Fund details” table of BMO Global Diversified Fund on page 29 are deleted and replaced with the following:

Portfolio manager	<p>BMO Asset Management Inc. Toronto, Ontario</p> <p>Guardian Capital LP Toronto, Ontario (Portfolio Managers since February 2006)</p> <p>Matthews International Capital Management, LLC San Francisco, California (Sub-advisor between February 2006 and August 31, 2015; Portfolio Manager effective September 1, 2015)</p>
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- (2) Effective on September 1, 2015, the row relating to the portfolio manager and the sub-advisor in the “Fund details” table of BMO Asian Growth and Income Fund on page 59 are deleted and replaced with the following:

Portfolio manager	<p>Matthews International Capital Management, LLC San Francisco, California</p> <p>(Sub-advisor between August 2003 and August 31, 2015; Portfolio Manager effective September 1, 2015)</p>
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- (3) The second and third paragraphs in the first column following the table listing portfolio managers on page 243 are deleted and replaced with the following:

“Macquarie, Matthews and TCH are not registered portfolio managers in Canada and are acting in such capacity pursuant to an exemption from the requirement to be registered. The name and address of the agent for service of process in Ontario for each of them is available from the Ontario Securities Commission.

F&C, BMOCMC, LGMIL and BMOGAMA are not registered portfolio managers in Canada. They have been appointed as sub-advisors by the portfolio manager, BMOAM, and BMOAM is responsible for the advice given by F&C, BMOCMC, LGMIL and BMOGAMA.”

5. Change to Series F of BMO Emerging Markets Fund to Offer a U.S. Dollar Purchase Option

Effective on or about October 30, 2015, investors will be able to purchase Series F units of BMO Emerging Markets Fund in U.S. dollars.

The following technical amendments are made to the Prospectus to reflect this change:

- (1) The row relating to BMO Emerging Markets Fund in the table on page 248 is deleted and replaced with the following:

Fund Name	U.S. Dollar Purchase Option
BMO Emerging Markets Fund	Available for Series F and Advisor Series

6. Management Fee Reductions

Effective October 30, 2015, the management fee applicable to: (i) Series L securities of BMO Tactical Balanced ETF Fund will be lowered from 0.30% to 0.25%; (ii) Series F securities of BMO Global Strategic Bond Fund will be lowered from 0.65% to 0.45%; and (iii) each of Series A securities and Advisor Series securities of each of BMO LifeStage Plus 2022 Fund and BMO

LifeStage Plus 2026 Fund will be lowered from 2.00% to 1.65% and from 2.25% to 2.15%, respectively

The following technical amendments are made to the Prospectus to reflect these changes:

- (1) The “Management fee” row of the “Fund details” table for BMO Global Strategic Bond Fund on page 33 is deleted and replaced with the following to reflect the reduction in the management fee applicable to Series F securities from 0.65% to 0.45%:

Management fee	Series A: 1.75% Series F: 0.45% Series D: 0.85% Series I: N/A. A Series I fee is negotiated and paid by each Series I investor. ⁽¹⁾ Advisor Series: 1.75%
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- (2) The “Management fee” row of the “Fund details” table for BMO Tactical Balanced ETF Fund on page 96 is deleted and replaced with the following to reflect the reduction in the management fee applicable to Series L securities from 0.30% to 0.25%:

Management fee	Series A: 1.50% Series F: 0.60% Series D: 0.85% Series I: N/A. A Series I fee is negotiated and paid by each Series I investor. ⁽¹⁾ Series L: 0.25% Advisor Series: 2.00%
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- (3) The “Management fee” row of the “Fund details” table for BMO LifeStage Plus 2022 Fund on page 194 is deleted and replaced with the following to reflect the reduction in the management fee applicable to Series A securities and Advisor Series securities from 2.00% to 1.65%:

Management fee	Series A: 1.65% Advisor Series: 1.65% This fee will decline over the term of the fund. Please refer to our website for the management fee paid by the fund at any time. There will be no duplication of management fees between the fund and the funds in the Mutual Fund Component.
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- (4) The “Management fee” row of the “Fund details” table for BMO LifeStage Plus 2026 Fund on page 198 is deleted and replaced with the following to reflect the reduction in the management fee applicable to Series A securities and Advisor Series securities from 2.25% to 2.15%:

Management fee	Series A: 2.15% Advisor Series: 2.15% This fee will decline over the term of the fund. Please refer to our website for the management fee paid by the fund at any time. There will be no duplication of management fees between the fund and the funds in the Mutual Fund Component.
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7. Typographical Error Correction

The “Management fee” row of the “Fund details” table for BMO International Value Class on page 160 is deleted and replaced with the following to correct a typographical error in the rate disclosed for Series F securities of this Fund in that section:

Management fee	Series A: 2.00% Series F: 0.80% Series I: N/A. A Series I fee is negotiated and paid by each Series I investor. ⁽¹⁾ Advisor Series: 2.00%
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8. What are your legal rights?

Under securities law in some provinces and territories, you have the right to:

- withdraw from your agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts
- cancel your purchase within 48 hours of receiving confirmation of your order, or
- cancel your purchase agreement and get your money back if the simplified prospectus, fund facts, annual information form or financial statements misrepresent any facts about the fund. You may also be entitled to get your money back or make a claim for damages if you have suffered a loss.

The time limit to exercise these rights depends on the governing legislation in your province or territory.

For more information, refer to the securities legislation of your province or territory or consult your lawyer.