

**AMENDMENT NO. 3 DATED JANUARY 28, 2019
TO THE ANNUAL INFORMATION FORM DATED MAY 4, 2018,
AS AMENDED BY AMENDMENT NO. 1 DATED JULY 30, 2018 AND
AMENDMENT NO. 2 DATED DECEMBER 13, 2018**

(the “AIF”)

in respect of:

BMO Balanced Yield Plus ETF Portfolio
(series A, T6, F, D, I and Advisor Series)
BMO Fixed Income Yield Plus ETF Portfolio
(series A, T6, F, D, I and Advisor Series)
BMO Laddered Corporate Bond Fund
(series A, F, D, I and Advisor Series)

(each a “Terminating Fund” and collectively, the “Terminating Funds”)

Unless otherwise specifically defined, the terms used in this amendment have the meanings given to those terms in the AIF.

1. Introduction

The AIF is hereby amended to provide notice that BMO Investments Inc. (the “**Manager**”), the manager of the Funds (as defined below), has called special meetings of unitholders of the Terminating Funds to be held on or about April 4, 2019 to consider the merger of each Terminating Fund into its corresponding Continuing Fund (as defined below).

2. Proposed Fund Mergers

The Manager proposes to merge (collectively, the “**Mergers**”) the Terminating Funds into the corresponding funds (each a “**Continuing Fund**”, collectively, the “**Continuing Funds**”, and together with the Terminating Funds, the “**Funds**”) as set out in the chart below, effective on or about April 5, 2019 (the “**Effective Date**”), subject to obtaining regulatory approval and unitholder approval of each Terminating Fund, at special meetings of unitholders of the Terminating Funds to be held on or about April 4, 2019.

Terminating Fund	Continuing Fund
BMO Laddered Corporate Bond Fund	BMO Core Bond Fund
BMO Fixed Income Yield Plus ETF Portfolio	BMO Fixed Income ETF Portfolio
BMO Balanced Yield Plus ETF Portfolio	BMO Balanced ETF Portfolio

Additional information regarding the proposed Mergers is set out in Amendment No. 3 dated January 28, 2019 to the simplified prospectus of the Funds dated May 4, 2018, as amended by Amendment No. 1 dated July 30, 2018 and Amendment No. 2 dated December 13, 2018.

Certificate of the Funds and the Manager and Promoter of the Funds

BMO Balanced Yield Plus ETF Portfolio
BMO Fixed Income Yield Plus ETF Portfolio
BMO Laddered Corporate Bond Fund

(collectively, the “**Funds**”)

This Amendment No. 3 dated January 28, 2019, together with the annual information form dated May 4, 2018, as amended by Amendment No. 1 dated July 30, 2018 and Amendment No. 2 dated December 13, 2018, and the simplified prospectus dated May 4, 2018, as amended by Amendment No. 1 dated July 30, 2018, Amendment No. 2 dated December 13, 2018 and Amendment No. 3 dated January 28, 2019, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

DATED: January 28, 2019

(signed) “Joan Z. Mohammed”

JOAN Z. MOHAMMED
Acting in the capacity of
Chief Executive Officer
BMO Investments Inc.

(signed) “Nelson C. Avila”

NELSON C. AVILA
Chief Financial Officer
BMO Investments Inc.

**ON BEHALF OF THE DIRECTORS
OF BMO INVESTMENTS INC.,
the Trustee, Manager and Promoter**

(signed) “Ross F. Kappele”

ROSS F. KAPPELE
Director

(signed) “Robert J. Schauer”

ROBERT J. SCHAUER
Director

Certificate of the Principal Distributor of the Funds

BMO Balanced Yield Plus ETF Portfolio
BMO Fixed Income Yield Plus ETF Portfolio
BMO Laddered Corporate Bond Fund

(collectively, the “**Funds**”)

To the best of our knowledge, information and belief, this Amendment No. 3 dated January 28, 2019, together with the annual information form dated May 4, 2018, as amended by Amendment No. 1 dated July 30, 2018 and Amendment No. 2 dated December 13, 2018, and the simplified prospectus dated May 4, 2018, as amended by Amendment No. 1 dated July 30, 2018, Amendment No. 2 dated December 13, 2018 and Amendment No. 3 dated January 28, 2019, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

DATED: January 28, 2019

**PRINCIPAL DISTRIBUTOR
BMO INVESTMENTS INC.**

(signed) “Joan Z. Mohammed”

JOAN Z. MOHAMMED

Acting in the capacity of
Chief Executive Officer