

BMO MORTGAGE AND SHORT-TERM INCOME FUND

Q1

Portfolio Allocation	% of Net Asset Value
Corporate Bonds & Debentures	41.5
Mortgage-Backed Securities	32.8
Provincial Bonds	16.0
Government Bonds	9.0
Cash/Receivables/Payables	0.4
Asset-Backed Securities	0.3
Total portfolio allocation	100.0

Top 25 Holdings Issuer	% of Net Asset Value
Bank of Nova Scotia, NHA MBS, Pool #99000145, 1.640% Jan 1, 2020	7.6
Province of Quebec, Unsecured, 4.250% Dec 1, 2021	7.4
Province of Ontario, Unsecured, 2.850% Jun 2, 2023	7.3
Government of Canada, 2.000% Jun 1, 2028	5.6
Toronto-Dominion Bank, The, NHA MBS, Pool #99010340, 2.600% Mar 1, 2022	5.2
MCAP Service Corporation, NHA MBS, Pool #97505760, 1.570% Sep 1, 2020	4.8
Toronto-Dominion Bank, The, NHA MBS, Pool #99010084, 3.250% Dec 1, 2020	4.1
Toronto-Dominion Bank, The, NHA MBS, Pool #99010050, 2.600% Nov 1, 2020	4.1
Government of Canada, 2.250% Jun 1, 2029	3.4
Concentra, NHA MBS, Pool #97507233, 1.550% Jun 1, 2021	3.2
National Bank of Canada, Fixed to Floating, Medium Term Notes, Unsecured, Subordinated, Callable, 3.183% Feb 1, 2028	2.8
Merrill Lynch, NHA MBS, Pool #97509097, 1.420% Jun 1, 2022	2.8
Bell Canada, Series M-40, Medium Term Notes, Senior, Unsecured, Callable, 3.000% Oct 3, 2022	2.3
Bank of America Corporation, Fixed to Floating, Senior, Unsecured, Notes, Callable, 3.301% Apr 24, 2024	2.2
Canadian Imperial Bank of Commerce, Senior, Unsecured, Notes, 3.290% Jan 15, 2024	2.1

Top 25 Holdings Issuer	% of Net Asset Value
Enbridge Inc., Medium Term Notes, Senior, Unsecured, 3.190% Dec 5, 2022	2.0
Algonquin Power Co., Senior, Unsecured, Notes, 4.650% Feb 15, 2022	1.7
Toronto-Dominion Bank, The, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 3.224% Jul 25, 2029	1.6
John Deere Financial Inc., Medium Term Notes, Senior, Unsecured, 2.990% Jan 14, 2022	1.6
Goldman Sachs Group, Inc., The, Fixed to Floating, Senior, Unsecured, Notes, Callable, 2.433% Apr 26, 2023	1.4
Nissan Canada Financial Services, Inc., Series F, Senior, Unsecured, Notes, 3.150% Sep 14, 2021	1.4
Morguard Corporation, Series D, Senior, Unsecured, Notes, 4.085% May 14, 2021	1.3
Manufacturers Life Insurance Company, The, Fixed to Floating, Notes, Subordinated, Callable, 3.181% Nov 22, 2027	1.3
Province of Ontario, Unsecured, 4.000% Jun 2, 2021	1.3
Royal Bank of Canada, Senior, Unsecured, Notes, 3.296% Sep 26, 2023	1.3
Top holdings as a percentage of net asset value	79.8
Total net asset value	\$309.8 million

This summary of investment portfolio may change due to the fund's ongoing portfolio transactions. Updates are available quarterly.

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Mutual Funds

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