

Notice of Annual Meeting by electronic means

BMO Life Assurance Company has obtained relief from the court from the legislative requirement to hold in-person Annual Meetings this year. The order permits the meetings to be conducted by one or more of webcasting, teleconference or other electronic means.

In light of public health concerns regarding the COVID-19 outbreak, BMO Life Assurance Company will hold its annual meeting of the shareholder and participating policyholders solely by electronic means. The shareholder and participating policyholders will be able to participate in the meeting and ask questions through teleconference.

The meeting will be held on April 23, 2020 at 2.00 pm EDT by teleconference at:

Telephone: 416-443-4516 (local)

Telephone: 1-866-386-7641 (North America)

Conference ID: 758181#

To participate in the meeting outside North America, please contact us on 416-671-3498 for details.

Copies of other materials relating to the meeting can also be found below.

English Materials	French Materials
874636 BMOLA Policy letter English	809921 BMOLA French letter
875019 BMOLA circular English	867601 BMOLA French circular
826722 BMOLA proxy English	875045 BMOLA French proxy