

Leading Mid-Market Advisory Practice

Selected Sell-Side Transactions



Advisor on Sale of **Gesco Inc.** to **Blue Point Capital Partners**



Advisor on Sale of U.S. Material Products Business to **ALY Holdings, LLC**



Advisor on Sale to **Codan Limited**



Advisor on Sale of **Demers Ambulances Inc.** to **Ironbridge Equity Partners** and **Westerkirk Capital Inc.**



Advisor on Sale of Bakery division to **Pineridge Bakery** a portfolio company of **Swander Pace Capital**



Co-Advisor on Sale of **Royal Camp Services Ltd.** to **Hammond Kennedy Whitney & Company**



Advisor on Sale to **Carter's Inc.**



Advisor on Sale to **Mid Oaks Investments LLC**



Advisor on Sale of Treasury Management Software assets to **Wall Street Systems**



Advisor on Sale of Non-Core Contact Centre operations to **Atelka Inc.**



Co-Advisor on Sale to **TorQuest Partners**



Advisor on Sale of **Trimaster Manufacturing Inc.** to **GenNx 360 Capital Partners**

Selected Buy-Side Transactions



Advisor on Acquisition of **Westridge Cabinets**



Advisor on Acquisition of the **Halsall Group**



Advisor on Acquisition of **Procanna Siding Materials Ltd.**



Advisor on Acquisition of **Morley's Appliances LP**



Advisor on Acquisition of **Elmira Poultry**



Advisor on Acquisition of **Mr. Freeze**