

BMO FLOATING RATE INCOME FUND

Summary of Investment Portfolio • As at September 30, 2013

Q3

Portfolio Allocation	% of Net Asset Value
Floating Rate Loans	51.9
Corporate Bonds	29.4
Cash/Receivables/Payables	16.9
Syndicated & Participating Loans	1.0
Other	0.8
Total portfolio allocation	100.0

Top 25 Holdings Issuer	% of Net Asset Value
Cash/Receivables/Payables	16.9
Dynegy, Inc., Term Loan B2 1L, Floating Rate, Apr 16, 2020	2.0
Tower Automotive, Term Loan B, Floating Rate, Apr 23, 2020	2.0
Burger King Corp., Term Loan, Floating Rate, Sep 28, 2019	2.0
Live Nation Entertainment, Inc., Term Loan B, Floating Rate, Aug 15, 2020	2.0
Syniverse Holdings Inc., Term Loan, Floating Rate, Apr 23, 2019	1.9
Bank of America Corporation, Subordinated, Callable, Floating Rate, Jun 1, 2016	1.9
Calpine Corp., Term Loan B, Floating Rate, Apr 1, 2018	1.5
Dell Inc., Term Loan B, Floating Rate, Mar 24, 2020	1.5
GE Capital Canada Funding Company, Medium Term Notes, Senior, Unsecured, Unsubordinated, Floating Rate, Jan 26, 2015	1.4
Gloucester Credit Card Trust, Secured, Bonds, Floating Rate, Nov 15, 2013	1.4
Rite Aid Corporation, Term Loan, Floating Rate, Jun 7, 2021	1.3
Cincinnati Bell, Term Loan B, Floating Rate, Sep 10, 2020	1.3
Avis Budget Car Rental LLC/Avis Budget Finance Inc., Senior, Unsecured, Notes, Unsubordinated, Callable, Floating Rate, May 15, 2014	1.2
Integra Telecom, Term Loan 1L, Floating Rate, Feb 22, 2019	1.1
West Corp., Term Loan B8 1L, Floating Rate, Jun 30, 2018	1.1

Top 25 Holdings Issuer	% of Net Asset Value
Tomkins LLC/Tomkins Inc., Senior, Secured, Notes, Multi-Couponed, Callable, 9.000% Oct 1, 2018	1.1
International Lease Finance Corporation, Senior, Unsecured, Notes, Floating Rate, Jun 15, 2016	1.1
Verizon Communications Inc., Senior, Unsecured, Notes, Floating Rate, Sep 14, 2018	1.0
Navistar Inc., Term Loan B 1L, Floating Rate, Aug 17, 2017	1.0
Ford Motor Credit Company LLC, Senior, Unsecured, Notes, Floating Rate, May 9, 2016	1.0
NXP BV/NXP Funding LLC, Series 144A, Senior, Unsecured, Notes, 3.500% Sep 15, 2016	1.0
Air Medical Group, Term Loan, Floating Rate, May 29, 2018	1.0
Fairpoint Communications, Inc., Term Loan B, Floating Rate, Feb 14, 2019	1.0
Sungard Data Systems, Inc., Term Loan D, Floating Rate, Jan 31, 2020	1.0
Top holdings as a percentage of net asset value	49.7
Total net asset value	\$52.1 million

This summary of investment portfolio may change due to the fund's ongoing portfolio transactions. Updates are available quarterly.

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