

Quarterly Portfolio Disclosure

BMO Harris Diversified Yield Portfolio

Summary of Investment Portfolio

As at September 30, 2012

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Financials	27.1	Issuer	
Energy	21.4	Bank of Nova Scotia	5.8
Preferred Shares – Fixed/Floaters	13.2	Brookfield Asset Management Inc.	5.0
Preferred Shares – Straight	10.3	Enbridge Inc.	4.1
Industrials	7.3	Toronto-Dominion Bank, The	4.0
Consumer Discretionary	6.5	Cash/Receivables/Payables	3.5
Cash/Receivables/Payables	3.5	Keyera Corp.	3.2
Preferred Shares – Retractable	2.6	Vermilion Energy, Inc.	2.9
Other	2.2	RioCan REIT	2.8
Telecommunication Services	2.1	Baytex Energy Corp.	2.8
Consumer Staples	2.1	Manulife Financial Corporation	2.7
Utilities	1.7	Intact Financial Corporation	2.6
		Crescent Point Energy Corp.	2.6
		Royal Bank of Canada	2.6
		Calloway REIT	2.4
		Inter Pipeline Fund	2.4
		Cineplex Inc.	2.1
		ARC Resources Ltd.	2.1
		Aimia Inc.	1.9
		BCE Inc.	1.8
		Brookfield Renewable Energy Partners LP	1.7
		Canadian Apartment Properties REIT	1.5
		Loblaw Companies Limited	1.5
		IGM Financial Inc.	1.4
		Progressive Waste Solutions Ltd.	1.4
		Bonavista Energy Corporation	1.3
		Top holdings as a percentage of total net asset value	66.1
		Total Net Asset Value	\$1,423.9 million

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Portfolio. Updates are available quarterly.

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