

Quarterly Portfolio Disclosure

BMO Harris Canadian Corporate Bond Portfolio

Summary of Investment Portfolio

As at September 30, 2013

| PORTFOLIO ALLOCATION | % of Total Net Asset Value | TOP 25 HOLDINGS | % of Net Asset Value |
|---------------------------|-------------------------------|---|-------------------------|
| Corporate Bonds | 96.8 | Issuer | |
| Asset Backed Securities | 2.3 | Greater Toronto Airports Authority, Series 2000-1, Medium Term Notes, Senior, Secured, 7.050% Jun 12, 2030 | 2.1 |
| Cash/Receivables/Payables | 0.9 | Bank of Montreal, Deposit Notes, Senior, Unsecured, Unsubordinated, 6.020% May 2, 2018 | 1.9 |
| | | Bank of Nova Scotia, Deposit Notes, Senior, 4.100% Jun 8, 2017 | 1.8 |
| | | Bank of Montreal, Deposit Notes, Unsecured, Unsubordinated, 2.960% Aug 2, 2016 | 1.8 |
| | | Toronto-Dominion Bank, The, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 4.779% Dec 14, 2105 | 1.8 |
| | | Royal Bank of Canada, Deposit Notes, Senior, Unsecured, Unsubordinated, 3.660% Jan 25, 2017 | 1.7 |
| | | HSBC Bank of Canada, Deposit Notes, 3.558% Oct 4, 2017 | 1.7 |
| | | Bank of Nova Scotia, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 2.898% Aug 3, 2022 | 1.6 |
| | | National Bank of Canada, Deposit Notes, Unsecured, 3.147% Feb 11, 2015 | 1.5 |
| | | TD Capital Trust IV, CaTS, Series 3, Fixed to Floating, Unsecured, Notes, Subordinated, Callable, 6.631% Jun 30, 2108 | 1.4 |
| | | Canadian Imperial Bank of Commerce, Unsecured, Notes, 2.350% Oct 18, 2017 | 1.4 |
| | | TELUS Corporation, Medium Term Notes, Unsecured, Callable, 3.350% Apr 1, 2024 | 1.4 |
| | | Wells Fargo Financial Canada Corporation, Medium Term Notes, Senior, Unsecured, 2.774% Feb 9, 2017 | 1.3 |
| | | Royal Bank of Canada, Series 14, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 3.180% Nov 2, 2020 | 1.2 |
| | | Royal Bank of Canada, Senior, Unsecured, Notes, Unsubordinated, 2.680% Dec 8, 2016 | 1.2 |
| | | Health Montreal Collective LP, Series 144A, Senior, Sinking Funds, 6.721% Sep 30, 2049 | 1.2 |
| | | Shaw Communications Inc., Senior, Unsecured, Notes, Unsubordinated, 5.650% Oct 1, 2019 | 1.2 |
| | | Teranet Holdings LP, Senior, Secured, Notes, 4.807% Dec 16, 2020 | 1.2 |
| | | Bank of Montreal, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 3.979% Jul 8, 2021 | 1.1 |
| | | Canadian Imperial Bank of Commerce, Deposit Notes, Senior, Unsecured, 3.100% Mar 2, 2015 | 1.1 |
| | | Enbridge Gas Distribution Inc., Medium Term Notes, Senior, Unsecured, Unsubordinated, 5.160% Dec 4, 2017 | 1.1 |
| | | Canadian Imperial Bank of Commerce, Deposit Notes, Senior, Unsecured, 3.950% Jul 14, 2017 | 1.1 |
| | | Rogers Communications, Inc., Senior, Notes, 6.110% Aug 25, 2040 | 1.1 |
| | | Emera Inc., Series G, Medium Term Notes, Senior, Unsecured, Unsubordinated, 4.830% Dec 2, 2019 | 1.1 |
| | | Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 4.930% Jul 16, 2025 | 1.0 |
| | | Top holdings as a percentage of total net asset value | 35.0 |
| | | Total Net Asset Value | \$250.7 million |

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Portfolio. Updates are available quarterly.

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