

Quarterly Portfolio Disclosure

BMO Harris Canadian Corporate Bond Portfolio

Summary of Investment Portfolio

As at September 30, 2012

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Corporate Bonds	80.5	Issuer	
Government Bonds	12.8	Government of Canada, 4.000% Jun 1, 2041	8.0
Money Market Investments	4.2	Government of Canada, Series A55, 8.000% Jun 1, 2023	4.5
Cash/Receivables/Payables	1.3	Bank of Nova Scotia, Deposit Notes, Senior, 4.560% Oct 30, 2013	4.4
Asset Backed Securities	1.2	Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 4.854% Feb 13, 2013	3.4
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, Unsubordinated, 3.660% Jan 25, 2017	2.3
		Greater Toronto Airports Authority, Series 2000-1, Medium Term Notes, Senior, Secured, 7.050% Jun 12, 2030	2.1
		Royal Bank of Canada, Deposit Notes, Senior, 4.710% Dec 22, 2014	2.0
		Hydro One Inc., Series 4, Medium Term Notes, Unsecured, Callable, 6.350% Jan 31, 2034	2.0
		National Bank of Canada, Deposit Notes, Unsecured, 3.147% Feb 11, 2015	2.0
		Canadian Imperial Bank of Commerce, Deposit Notes, Unsecured, 3.400% Jan 14, 2016	1.5
		Canadian Imperial Bank of Commerce, Deposit Notes, 3.300% Nov 19, 2014	1.3
		Cash/Receivables/Payables	1.3
		Toronto-Dominion Bank, The, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 5.690% Jun 3, 2018	1.3
		Intact Financial Corporation, Series 1, Medium Term Notes, Senior, Unsecured, Unsubordinated, 5.410% Sep 3, 2019	1.2
		Enbridge Gas Distribution Inc., Medium Term Notes, Senior, Unsecured, Unsubordinated, 5.160% Dec 4, 2017	1.2
		Government of Canada, Treasury Bills, 1.008% Nov 22, 2012	1.2
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, Unsubordinated, 5.060% Jul 17, 2013	1.1
		Sun Life Financial Inc., Series B, Fixed to Floating, Senior, Unsecured, Notes, Callable, 4.950% Jun 1, 2036	1.1
		CI Financial Corporation, Senior, Unsecured, Notes, 3.300% Dec 17, 2012	1.1
		Power Financial Corporation, Unsecured, Debentures, Callable, 6.900% Mar 11, 2033	1.1
		Manitoba Telecom Services Inc., Series 8, Medium Term Notes, Unsecured, 5.625% Dec 16, 2019	1.0
		Thomson Reuters Corporation, Unsecured, Notes, Unsubordinated, 6.000% Mar 31, 2016	0.9
		NAV Canada, Series 1997-2, Sinking Fund, 7.560% Mar 1, 2027	0.9
		Shaw Communications Inc., Senior, Unsecured, Notes, 6.500% Jun 2, 2014	0.9
		Bell Canada, Series M-20, Medium Term Notes, Unsecured, 4.850% Jun 30, 2014	0.9
		Top holdings as a percentage of total net asset value	48.7
		Total Net Asset Value	\$345.3 million

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Portfolio. Updates are available quarterly.

® "BMO (M-bar roundel symbol) Harris Private Banking" is a registered trade-mark of Bank of Montreal, used under licence. BMO Harris Private Banking is comprised of Bank of Montreal, BMO Harris Investment Management Inc., and BMO Trust Company. Banking services are offered through Bank of Montreal. Investment management services are offered through BMO Harris Investment Management Inc., an indirect subsidiary of Bank of Montreal. Estate, trust, planning, administration, custodial and tax services are offered through BMO Trust Company, a wholly owned subsidiary of Bank of Montreal.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual fund securities are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer. There can be no assurances that the Portfolio will be able to maintain its net asset value per unit at a constant amount or that the full amount of your investment in the Portfolio will be returned to you. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.