

Quarterly Portfolio Disclosure

BMO Harris Canadian Corporate Bond Portfolio

Summary of Investment Portfolio

As at September 30, 2011

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Corporate Bonds	86.6	Issuer	
Government Bonds	6.5	Government of Canada, Series A55, 8.000% Jun 1, 2023	5.8
Provincial Bonds	2.1	Bank of Nova Scotia, Deposit Notes, Senior, 4.560% Oct 30, 2013	5.4
Municipal Bonds	1.6	Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 4.854% Feb 13, 2013	4.1
Money Market Investments	1.6	Royal Bank of Canada, Deposit Notes, Senior, Unsecured, Unsubordinated, 3.660% Jan 25, 2017	2.7
Cash/Receivables/Payables	1.6	Greater Toronto Airports Authority, Series 2000-1, Medium Term Notes, Senior, Secured, 7.050% Jun 12, 2030	2.3
		Hydro One Inc., Series 4, Medium Term Notes, Unsecured, Callable, 6.350% Jan 31, 2034	2.2
		Province of Ontario, 4.200% Mar 8, 2018	2.1
		Royal Bank of Canada, Deposit Notes, Senior, 4.710% Dec 22, 2014	1.9
		Canadian Imperial Bank of Commerce, Deposit Notes, 3.400% Jan 14, 2016	1.8
		Municipal Finance Authority of British Columbia, 5.100% Nov 20, 2018	1.6
		Toronto-Dominion Bank, The, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 5.690% Jun 3, 2018	1.6
		Cash/Receivables/Payables	1.6
		DundeeWealth Inc., Series 1, Senior, Unsecured, Notes, Unsubordinated, 5.100% Sep 25, 2014	1.5
		Manulife Financial Holdings Ltd., Senior, Unsecured, Notes, 6.646% Nov 30, 2011	1.5
		Sun Life Financial Inc., Series A, Medium Term Notes, Fixed to Floating, Senior, Unsecured, Callable, 4.800% Nov 23, 2035	1.4
		Enbridge Gas Distribution Inc., Medium Term Notes, Senior, Unsecured, Unsubordinated, 5.160% Dec 4, 2017	1.4
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, Unsubordinated, 5.060% Jul 17, 2013	1.4
		Sun Life Financial Inc., Series B, Fixed to Floating, Senior, Unsecured, Notes, Callable, 4.950% Jun 1, 2036	1.3
		CI Financial Corporation, Senior, Unsecured, Notes, 3.300% Dec 17, 2012	1.3
		Intact Financial Corporation, Series 1, Medium Term Notes, Senior, Unsecured, Unsubordinated, 5.410% Sep 3, 2019	1.3
		National Bank of Canada, Deposit Notes, Unsecured, 3.147% Feb 11, 2015	1.2
		NAV Canada, Series 1997-2, Sinking Fund, 7.560% Mar 1, 2027	1.2
		Power Financial Corporation, Unsecured, Debentures, Callable, 6.900% Mar 11, 2033	1.2
		Shaw Communications Inc., Senior, Unsecured, Notes, Callable, 7.500% Nov 20, 2013	1.1
		TransAlta Corporation, Medium Term Notes, Senior, Unsecured, Unsubordinated, 6.450% May 29, 2014	1.1
		Top holdings as a percentage of total net asset value	50.0
		Total Net Asset Value	\$291.3 million

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Portfolio. Updates are available quarterly.

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