

Quarterly Portfolio Disclosure

BMO Harris Canadian Corporate Bond Portfolio

Summary of Investment Portfolio

As at March 31, 2014

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Corporate Bonds	95.7	Issuer	
Asset Backed Securities	3.1	Cash/Receivables/Payables	1.2
Cash/Receivables/Payables	1.2	Bank of Montreal, Deposit Notes, Senior, Unsecured, Unsubordinated, 6.020% May 2, 2018	1.2
		National Bank of Canada, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 3.261% Apr 11, 2022	1.0
		Toronto-Dominion Bank, The, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 4.779% Dec 14, 2105	1.0
		Toronto-Dominion Bank, The, Deposit Notes, 2.948% Aug 2, 2016	1.0
		Royal Bank of Canada, Senior, Unsecured, Notes, Unsubordinated, 2.680% Dec 8, 2016	0.9
		Bank of Nova Scotia, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 2.898% Aug 3, 2022	0.9
		Royal Bank of Canada, Series 14, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 3.180% Nov 2, 2020	0.8
		Bank of Montreal, Deposit Notes, Unsecured, Unsubordinated, 2.960% Aug 2, 2016	0.8
		Wells Fargo Financial Canada Corporation, Medium Term Notes, Senior, Unsecured, 2.774% Feb 9, 2017	0.8
		Great-West LifeCo Finance (Delaware) LP, Fixed to Floating, Debentures, Subordinated, Callable, 5.691% Jun 21, 2067	0.7
		HSBC Bank of Canada, Deposit Notes, 3.558% Oct 4, 2017	0.7
		Bank of Nova Scotia, Deposit Notes, 2.250% May 8, 2015	0.7
		Canadian Imperial Bank of Commerce, Unsecured, Notes, 2.350% Oct 18, 2017	0.7
		GE Capital Canada Funding Company, Senior, Unsecured, Notes, 2.420% May 31, 2018	0.7
		Manulife Financial Corporation, Medium Term Notes, Senior, Unsecured, 4.079% Aug 20, 2015	0.7
		Rogers Communications, Inc., Senior, Unsecured, Notes, Unsubordinated, 5.800% May 26, 2016	0.7
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, Unsubordinated, 3.030% Jul 26, 2016	0.7
		Shaw Communications Inc., Senior, Unsecured, Notes, Unsubordinated, 5.650% Oct 1, 2019	0.7
		Manulife Financial Capital Trust II, Fixed to Floating, Unsecured, Notes, Subordinated, Callable, 7.405% Dec 31, 2108	0.7
		Loblaw Companies Limited, Series 2023, Senior, Unsecured, Notes, Callable, 4.860% Sep 12, 2023	0.7
		Rogers Communications, Inc., Senior, Unsecured, Notes, Unsubordinated, 5.340% Mar 22, 2021	0.7
		Bank of Nova Scotia, Deposit Notes, Senior, 4.100% Jun 8, 2017	0.7
		GE Capital Canada Funding Company, Series A, Medium Term Notes, 5.530% Aug 17, 2017	0.6
		HSBC Bank of Canada, Deposit Notes, 2.572% Nov 23, 2015	0.6
		Top holdings as a percentage of total net asset value	19.9
		Total Net Asset Value	\$886.4 million

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Portfolio. Updates are available quarterly.

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