

Quarterly Portfolio Disclosure

BMO Harris Canadian Mid-Term Bond Portfolio

Summary of Investment Portfolio

As at September 30, 2014

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Provincial Bonds	40.1	Issuer	
Government Bonds	30.2	Government of Canada, 3.500% Jun 1, 2020	4.6
Corporate Bonds	28.6	Province of Ontario, Unsecured, 2.850% Jun 2, 2023	4.4
Cash/Receivables/Payables	0.7	Province of Ontario, 3.150% Jun 2, 2022	4.1
Other	0.4	Government of Canada, 3.250% Jun 1, 2021	4.0
		Government of Canada, Series 1, 1.500% Jun 1, 2023	3.5
		Province of Quebec, Unsecured, Notes, 4.500% Dec 1, 2019	3.5
		Government of Canada, 2.500% Jun 1, 2024	3.1
		Government of Canada, 2.750% Jun 1, 2022	3.0
		Canada Housing Trust, Mortgage Bonds, Series 36, Secured, 3.350% Dec 15, 2020	2.8
		Province of Quebec, 4.250% Dec 1, 2021	2.8
		Province of Quebec, Unsecured, 3.500% Dec 1, 2022	2.8
		Province of Ontario, Unsecured, Notes, 3.500% Jun 2, 2024	2.7
		Canada Housing Trust, Mortgage Bonds, Series 30, Secured, 3.750% Mar 15, 2020	2.4
		Province of Ontario, 4.000% Jun 2, 2021	2.1
		Province of Ontario, 4.200% Jun 2, 2020	2.0
		Province of Quebec, Unsecured, Notes, 3.000% Sep 1, 2023	2.0
		Canada Housing Trust, Mortgage Bonds, Series 48, Secured, 2.400% Dec 15, 2022	1.7
		Canada Housing Trust, Mortgage Bonds, Series 45, Senior, Secured, 2.650% Mar 15, 2022	1.7
		Canada Housing Trust, Mortgage Bonds, Series 55, Secured, 3.150% Sep 15, 2023	1.6
		Province of Quebec, Unsecured, Notes, 4.500% Dec 1, 2020	1.5
		Canada Housing Trust, Mortgage Bonds, Secured, 2.900% Jun 15, 2024	1.4
		Province of British Columbia, Notes, 3.700% Dec 18, 2020	1.4
		Canada Housing Trust, Mortgage Bonds, Series 40, Secured, 3.800% Jun 15, 2021	1.3
		Financement-Quebec, Unsecured, Notes, 2.450% Dec 1, 2019	1.3
		Canada Housing Trust, Mortgage Bonds, Series 52, Secured, 2.350% Sep 15, 2023	1.3
		Top holdings as a percentage of total net asset value	63.0
		Total Net Asset Value	\$1,133.5 million

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Portfolio. Updates are available quarterly.

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