

Quarterly Portfolio Disclosure

BMO Harris Canadian Mid-Term Bond Portfolio

Summary of Investment Portfolio

As at March 31, 2014

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Provincial Bonds	37.0	Issuer	
Government Bonds	31.3	Province of Ontario, Unsecured, 2.850% Jun 2, 2023	9.8
Corporate Bonds	28.6	Government of Canada, 3.500% Jun 1, 2020	8.5
Municipal Bonds	2.0	Province of Ontario, 4.400% Jun 2, 2019	5.9
Cash/Receivables/Payables	1.1	Government of Canada, Series 1, 1.500% Jun 1, 2023	5.3
		Province of Quebec, Unsecured, Notes, 4.500% Dec 1, 2019	4.2
		Province of Quebec, Unsecured, 3.500% Dec 1, 2022	4.2
		Canada Housing Trust, Mortgage Bonds, Series 30, Secured, 3.750% Mar 15, 2020	3.6
		Canada Housing Trust, Mortgage Bonds, Series 36, Secured, 3.350% Dec 15, 2020	3.3
		Government of Canada, 3.750% Jun 1, 2019	2.8
		Province of Quebec, Unsecured, Notes, 3.000% Sep 1, 2023	2.2
		Government of Canada, 2.750% Jun 1, 2022	2.2
		Canada Housing Trust, Mortgage Bonds, Series 55, Secured, 3.150% Sep 15, 2023	2.1
		Province of British Columbia, Notes, 3.700% Dec 18, 2020	1.7
		Canada Housing Trust, Mortgage Bonds, Series 52, Secured, 2.350% Sep 15, 2023	1.7
		Canada Housing Trust, Mortgage Bonds, Secured, 1.950% Jun 15, 2019	1.5
		Municipal Finance Authority of British Columbia, Series DR, Unsecured, Debentures, 4.875% Jun 3, 2019	1.4
		Government of Canada, 3.250% Jun 1, 2021	1.4
		Financement-Quebec, Unsecured, Notes, 2.450% Dec 1, 2019	1.2
		Province of Ontario, Series HP, 8.100% Sep 8, 2023	1.2
		Cash/Receivables/Payables	1.1
		Shaw Communications Inc., Senior, Unsecured, Notes, Unsubordinated, 5.650% Oct 1, 2019	1.0
		RioCan Real Estate Investment Trust, Series R , Senior, Unsecured, Notes, 3.716% Dec 13, 2021	0.9
		Royal Bank of Canada, Series 15, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 2.990% Dec 6, 2024	0.9
		Rogers Communications, Inc., Senior, Unsecured, Notes, Unsubordinated, 5.340% Mar 22, 2021	0.8
		Province of Alberta, Senior, Unsecured, 2.550% Dec 15, 2022	0.8
		Top holdings as a percentage of total net asset value	69.7
		Total Net Asset Value	\$830.7 million

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Portfolio. Updates are available quarterly.

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