

Quarterly Portfolio Disclosure

BMO Harris Canadian Bond Income Portfolio

Summary of Investment Portfolio

As at September 30, 2012

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Government Bonds	66.5	Issuer	
Provincial Bonds	13.0	Government of Canada, 3.500% Jun 1, 2020	39.0
Money Market Investments	9.5	Government of Canada, 3.000% Dec 1, 2015	5.7
Corporate Bonds	5.9	Government of Canada, 3.500% Jun 1, 2013	5.3
Municipal Bonds	3.4	Government of Canada, 2.500% Jun 1, 2015	4.8
Cash/Receivables/Payables	1.0	Government of Canada, Series A55, 8.000% Jun 1, 2023	3.9
Other	0.7	Government of Canada, 3.750% Jun 1, 2019	3.8
		Province of Quebec, Senior, Unsecured, Notes, 5.500% Dec 1, 2014	2.6
		Province of Ontario, 4.300% Mar 8, 2017	2.6
		Government of Canada, 5.250% Jun 1, 2013	1.9
		Alberta Capital Finance Authority, Notes, 4.350% Jun 15, 2016	1.8
		Municipal Finance Authority of British Columbia, 4.875% Jun 3, 2019	1.7
		Province of New Brunswick, Notes, 4.500% Jun 2, 2020	1.6
		Bank of Nova Scotia, Fixed to Floating, Unsecured, Notes, Subordinated, Callable, 4.990% Mar 27, 2018	1.5
		Province of Ontario, Treasury Bills, 1.061% Nov 28, 2012	1.2
		Municipal Finance Authority of British Columbia, 5.100% Nov 20, 2018	1.1
		Government of Canada, 4.250% Jun 1, 2018	1.1
		Export Development Canada, Unsecured, Debentures, 5.800% Dec 3, 2012	1.1
		Cash/Receivables/Payables	1.0
		Province of Nova Scotia, Medium Term Notes, Unsecured, 4.450% Oct 24, 2021	1.0
		Province of Quebec, Treasury Bills, 1.040% Nov 23, 2012	0.9
		Province of British Columbia, Series BCEC-19, European Medium Term Notes, Unsecured, Unsubordinated, 5.500% Apr 24, 2013	0.8
		IGM Financial, Inc., Senior, Unsecured, Notes, Unsubordinated, 6.580% Mar 7, 2018	0.8
		Government of Canada, Treasury Bills, 1.000% Oct 11, 2012	0.7
		Province of Quebec, Medium Term Notes, 4.500% Dec 1, 2017	0.6
		Greater Toronto Airports Authority, Series 2002-2, Medium Term Notes, Secured, Callable, 6.250% Dec 13, 2012	0.6
		Top holdings as a percentage of total net asset value	87.1
		Total Net Asset Value	\$1,810.4 million

The Summary of Investment Portfolio may change due to ongoing portfolio transactions of the Portfolio. Updates are available quarterly.

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