

Quarterly Portfolio Disclosure

BMO Private Diversified Yield Portfolio

(Formerly BMO Harris Diversified Yield Portfolio) Summary of Investment Portfolio

As at September 30, 2015

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Financials	31.4	Issuer	
Energy	13.9	Toronto-Dominion Bank, The,	4.6
Preferred Shares – Fixed/Floaters	12.2	Brookfield Asset Management Inc., Class A	4.2
Industrials	8.6	Bank of Nova Scotia	3.6
Preferred Shares – Straight	7.6	Thomson Reuters Corporation	3.4
Consumer Discretionary	7.5	Brookfield Infrastructure Partners L.P.	3.1
Utilities	5.2	Intact Financial Corporation	3.1
Consumer Staples	3.6	Cash/Receivables/Payables	3.1
Telecommunication Services	3.6	Keyera Corp.	3.0
Cash/Receivables/Payables	3.1	Royal Bank of Canada	2.8
Preferred Shares – Floating Perpetual	1.9	Cineplex Inc.	2.8
Preferred Shares – Retractable	1.4	Enbridge Inc.	2.7
		Loblaw Companies Limited	2.6
Total portfolio allocation	100.0	Progressive Waste Solutions Ltd.	2.6
		BCE Inc.	2.4
		Inter Pipeline Ltd.	2.2
		Brookfield Renewable Energy Partners L.P.	2.1
		RioCan REIT	2.0
		Allied Properties REIT	1.9
		Vermilion Energy Inc.	1.8
		Smart REIT	1.8
		WSP Global Inc.	1.7
		Boardwalk REIT	1.6
		Manulife Financial Corporation	1.5
		Canadian Apartment Properties REIT	1.5
		Canadian National Railway Company	1.4
		Top holdings as a percentage of total net asset value	63.5
		Total Net Asset Value	\$1,420.3 million

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