

Quarterly Portfolio Disclosure

BMO Private Diversified Yield Portfolio

Summary of Investment Portfolio

As at March 31, 2016

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Financials	32.2	Issuer	
Preferred Shares – Fixed/Floaters	15.6	Toronto-Dominion Bank, The,	4.7
Energy	11.8	Brookfield Asset Management Inc., Class A	4.3
Preferred Shares – Straight	9.4	Bank of Nova Scotia	3.8
Consumer Discretionary	6.7	Cash/Receivables/Payables	3.4
Industrials	5.4	Brookfield Infrastructure Partners L.P.	3.2
Utilities	5.3	Royal Bank of Canada	2.8
Consumer Staples	3.5	Cineplex Inc.	2.7
Cash/Receivables/Payables	3.4	Intact Financial Corporation	2.6
Telecommunication Services	2.9	Loblaw Companies Limited	2.6
Preferred Shares – Retractable	2.1	Enbridge Inc.	2.5
Exchange Traded Funds	1.1	Boardwalk REIT	2.1
Preferred Shares – Floating Perpetual	0.6	Brookfield Renewable Energy Partners L.P.	2.1
		Allied Properties REIT	2.1
Total portfolio allocation	100.0	RioCan REIT	2.0
		Inter Pipeline Ltd.	2.0
		Keyera Corp.	1.9
		Smart REIT	1.9
		Progressive Waste Solutions Ltd.	1.8
		Thomson Reuters Corporation	1.8
		BCE Inc.	1.7
		DH Corporation	1.6
		Canadian Apartment Properties REIT	1.4
		Canadian National Railway Company	1.4
		Manulife Financial Corporation	1.3
		Vermilion Energy Inc.	1.3
		Top holdings as a percentage of total net asset value	59.0
		Total Net Asset Value	\$1,448.5 million

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