

Quarterly Portfolio Disclosure

BMO Private Diversified Yield Portfolio

(Formerly BMO Harris Diversified Yield Portfolio) Summary of Investment Portfolio

As at March 31, 2015

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Financials	26.5	Issuer	
Energy	17.2	Cash/Receivables/Payables	4.7
Preferred Shares – Fixed/Floaters	12.7	Toronto-Dominion Bank, The,	4.2
Industrials	8.8	Brookfield Asset Management Inc., Class A	4.1
Preferred Shares – Straight	7.0	Bank of Nova Scotia	3.5
Consumer Discretionary	6.8	Brookfield Infrastructure Partners L.P.	3.2
Utilities	5.2	Keyera Corp.	3.1
Cash/Receivables/Payables	4.7	Intact Financial Corporation	3.0
Telecommunication Services	3.0	Thomson Reuters Corporation	2.9
Consumer Staples	2.9	Enbridge Inc.	2.9
Preferred Shares – Floating Perpetual	2.0	Royal Bank of Canada	2.6
Preferred Shares – Retractable	1.7	Inter Pipeline Ltd.	2.5
Other	1.5	Cineplex Inc.	2.5
		Progressive Waste Solutions Ltd.	2.4
		Loblaw Companies Limited	2.1
		BCE Inc.	2.1
		RioCan REIT	2.0
		Brookfield Renewable Energy Partners L.P.	2.0
		Vermilion Energy Inc.	2.0
		Crescent Point Energy Corp.	1.5
		Canadian National Railway Company	1.4
		Canadian Apartment Properties REIT	1.4
		WSP Global Inc.	1.4
		ARC Resources Ltd.	1.3
		Aimia Inc.	1.3
		Allied Properties REIT	1.3
		Top holdings as a percentage of total net asset value	61.4
		Total Net Asset Value	\$1,627.0 million

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