

# Quarterly Portfolio Disclosure

## BMO Private Canadian Corporate Bond Portfolio

(Formerly BMO Harris Canadian Corporate Bond Portfolio) Summary of Investment Portfolio

As at September 30, 2015

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Corporate Bonds	95.8	<b>Issuer</b>	
Asset-Backed Securities	3.1	Cash/Receivables/Payables	1.1
Cash/Receivables/Payables	1.1	Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 2.860% Mar 4, 2021	1.0
<b>Total portfolio allocation</b>	<b>100.0</b>	Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 2.621% Dec 22, 2021	1.0
		Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 3.226% Jul 24, 2024	0.9
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 6.020% May 2, 2018	0.9
		Bank of Nova Scotia, Deposit Notes, Senior, Unsecured, 3.270% Jan 11, 2021	0.9
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 2.240% Dec 11, 2017	0.8
		Bank of Nova Scotia, Fixed to Floating, Notes, Subordinated, Callable, 3.036% Oct 18, 2024	0.8
		Bank of Nova Scotia, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 2.898% Aug 3, 2022	0.8
		National Bank of Canada, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 3.261% Apr 11, 2022	0.8
		GE Capital Canada Funding Company, Senior, Unsecured, Notes, 2.420% May 31, 2018	0.8
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 2.820% Jul 12, 2018	0.8
		Toronto-Dominion Bank, The, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 4.779% Dec 14, 2105	0.7
		Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 2.171% Apr 2, 2018	0.7
		Sun Life Financial Inc., Series E, Senior, Unsecured, Debentures, 4.570% Aug 23, 2021	0.7
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 1.968% Mar 2, 2022	0.7
		Rogers Communications, Inc., Senior, Unsecured, Notes, 5.340% Mar 22, 2021	0.7
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 2.840% Jun 4, 2020	0.7
		Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 2.433% Aug 15, 2017	0.7
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 2.580% Apr 13, 2017	0.7
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 2.980% May 7, 2019	0.7
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 2.770% Dec 11, 2018	0.7
		AltaLink, L.P., Series 2013-4, Medium Term Notes, Secured, 3.668% Nov 6, 2023	0.7
		Canadian Imperial Bank of Commerce, Deposit Notes, Senior, Unsecured, 2.650% Nov 8, 2016	0.6
		Canadian Imperial Bank of Commerce, Unsecured, Notes, 2.350% Oct 18, 2017	0.6
		<b>Top holdings as a percentage of total net asset value</b>	<b>19.5</b>
		<b>Total Net Asset Value</b>	<b>\$1,141.1 million</b>

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BMO Private Investment Counsel Inc.  
1 First Canadian Place, 100 King St. W., 41<sup>st</sup> Floor  
Toronto, Ontario M5X 1H3  
1-800-361-1392 • [www.bmoprivatebanking.com](http://www.bmoprivatebanking.com)

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