

Quarterly Portfolio Disclosure

BMO Private Canadian Corporate Bond Portfolio

(Formerly BMO Harris Canadian Corporate Bond Portfolio) Summary of Investment Portfolio

As at March 31, 2015

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Corporate Bonds	96.1	Issuer	
Asset-Backed Securities	2.9	Bank of Nova Scotia, Deposit Notes, Senior, Unsecured, 3.270% Jan 11, 2021	1.1
Cash/Receivables/Payables	1.0	Cash/Receivables/Payables	1.0
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 2.860% Mar 4, 2021	1.0
		Bank of Nova Scotia, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 2.898% Aug 3, 2022	1.0
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 6.020% May 2, 2018	1.0
		Toronto-Dominion Bank, The, Deposit Notes, 2.948% Aug 2, 2016	0.9
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 2.240% Dec 11, 2017	0.9
		Bank of Nova Scotia, Fixed to Floating, Notes, Subordinated, Callable, 3.036% Oct 18, 2024	0.9
		TELUS Corporation, Series CK, Unsecured, Notes, Callable, 3.350% Apr 1, 2024	0.9
		National Bank of Canada, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 3.261% Apr 11, 2022	0.9
		Bank of Montreal, Deposit Notes, Unsecured, 2.960% Aug 2, 2016	0.9
		Toronto-Dominion Bank, The, Medium Term Notes, Fixed to Floating, Unsecured, Subordinated, Callable, 4.779% Dec 14, 2105	0.8
		Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 2.171% Apr 2, 2018	0.8
		Bank of Montreal, Deposit Notes, Senior, Unsecured, 2.840% Jun 4, 2020	0.7
		HSBC Bank of Canada, Deposit Notes, Senior, Unsecured, 2.908% Sep 29, 2021	0.7
		Rogers Communications, Inc., Senior, Unsecured, Notes, 5.340% Mar 22, 2021	0.7
		GE Capital Canada Funding Company, Senior, Unsecured, Notes, 2.420% May 31, 2018	0.7
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 2.580% Apr 13, 2017	0.7
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 2.980% May 7, 2019	0.7
		TELUS Corporation, Series CH, Senior, Unsecured, Notes, 5.050% Jul 23, 2020	0.7
		Royal Bank of Canada, Series 15, Medium Term Notes, Fixed to Floating, Subordinated, Callable, 2.990% Dec 6, 2024	0.7
		Canadian Imperial Bank of Commerce, Deposit Notes, Senior, Unsecured, 2.650% Nov 8, 2016	0.7
		Toronto-Dominion Bank, The, Deposit Notes, Senior, Unsecured, 3.226% Jul 24, 2024	0.7
		Enbridge Inc., Medium Term Notes, Senior, Unsecured, Callable, 3.940% Jun 30, 2023	0.7
		Canadian Imperial Bank of Commerce, Unsecured, Notes, 2.220% Mar 7, 2018	0.7
		Top holdings as a percentage of total net asset value	20.5
		Total Net Asset Value	\$1,067.4 million

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