

Quarterly Portfolio Disclosure

BMO Private Canadian Mid-Term Bond Portfolio

(Formerly BMO Harris Canadian Mid-Term Bond Portfolio) Summary of Investment Portfolio

As at September 30, 2015

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Provincial Bonds	41.7	Issuer	
Government Bonds	33.2	Government of Canada, 2.250% Jun 1, 2025	4.6
Corporate Bonds	24.2	Province of Ontario, Unsecured, 2.850% Jun 2, 2023	4.1
Cash/Receivables/Payables	0.9	Government of Canada, Series 1, 1.500% Jun 1, 2023	4.0
Total portfolio allocation	100.0	Province of Ontario, 3.150% Jun 2, 2022	3.7
		Province of Ontario, Unsecured, Notes, 3.500% Jun 2, 2024	3.7
		Government of Canada, 3.250% Jun 1, 2021	3.6
		Government of Canada, 2.500% Jun 1, 2024	3.4
		Province of Quebec, 4.250% Dec 1, 2021	3.4
		Government of Canada, 2.750% Jun 1, 2022	3.2
		Province of Ontario, Unsecured, 2.600% Jun 2, 2025	3.2
		Province of Ontario, 4.000% Jun 2, 2021	3.0
		Province of Quebec, Unsecured, 3.500% Dec 1, 2022	2.7
		Canada Housing Trust, Mortgage Bonds, Series 40, Secured, 3.800% Jun 15, 2021	2.7
		Province of Quebec, Unsecured, 3.750% Sep 1, 2024	2.7
		Canada Housing Trust, Mortgage Bonds, Series 62, Secured, 2.550% Mar 15, 2025	2.3
		Province of Quebec, Unsecured, Notes, 3.000% Sep 1, 2023	2.3
		Province of Quebec, Unsecured, Notes, 4.500% Dec 1, 2020	2.2
		Canada Housing Trust, Mortgage Bonds, Series 36, Secured, 3.350% Dec 15, 2020	2.1
		Canada Housing Trust, Mortgage Bonds, Series 48, Secured, 2.400% Dec 15, 2022	1.6
		Canada Housing Trust, Mortgage Bonds, Series 58, Secured, 2.900% Jun 15, 2024	1.6
		Canada Housing Trust, Mortgage Bonds, Series 45, Senior, Secured, 2.650% Mar 15, 2022	1.6
		Canada Housing Trust, Mortgage Bonds, Series 55, Secured, 3.150% Sep 15, 2023	1.3
		Canada Housing Trust, Mortgage Bonds, Series 52, Secured, 2.350% Sep 15, 2023	1.3
		Province of Ontario, Series HP, Bonds, 8.100% Sep 8, 2023	1.2
		Province of British Columbia, Notes, 3.700% Dec 18, 2020	0.9
		Top holdings as a percentage of total net asset value	66.4
		Total Net Asset Value	\$1,120.1 million

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