

Quarterly Portfolio Disclosure

BMO Private Canadian Mid-Term Bond Portfolio

(Formerly BMO Harris Canadian Mid-Term Bond Portfolio) Summary of Investment Portfolio

As at March 31, 2015

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Provincial Bonds	40.0	Issuer	
Corporate Bonds	29.3	Government of Canada, 2.750% Jun 1, 2022	4.5
Government Bonds	29.3	Province of Ontario, Unsecured, 2.850% Jun 2, 2023	4.3
Cash/Receivables/Payables	0.9	Government of Canada, 3.250% Jun 1, 2021	4.2
Municipal Bonds	0.5	Province of Ontario, 3.150% Jun 2, 2022	4.0
		Government of Canada, Series 1, 1.500% Jun 1, 2023	3.4
		Government of Canada, 2.500% Jun 1, 2024	3.2
		Province of Ontario, Unsecured, Notes, 3.500% Jun 2, 2024	3.2
		Province of Ontario, 4.000% Jun 2, 2021	3.1
		Province of Quebec, 4.250% Dec 1, 2021	3.1
		Government of Canada, 3.500% Jun 1, 2020	3.1
		Province of Quebec, Unsecured, 3.500% Dec 1, 2022	3.1
		Canada Housing Trust, Mortgage Bonds, Series 40, Secured, 3.800% Jun 15, 2021	2.8
		Canada Housing Trust, Mortgage Bonds, Series 36, Secured, 3.350% Dec 15, 2020	2.6
		Province of Quebec, Unsecured, Notes, 4.500% Dec 1, 2020	2.3
		Province of Quebec, Unsecured 3.750% Sep 1, 2024	2.3
		Province of Ontario, 4.200% Jun 2, 2020	2.3
		Province of Quebec, Unsecured, Notes, 3.000% Sep 1, 2023	2.2
		Canada Housing Trust, Mortgage Bonds, Series 45, Senior, Secured, 2.650% Mar 15, 2022	1.7
		Canada Housing Trust, Mortgage Bonds, Series 48, Secured, 2.400% Dec 15, 2022	1.6
		Canada Housing Trust, Mortgage Bonds, Series 58, Secured, 2.900% Jun 15, 2024	1.5
		Canada Housing Trust, Mortgage Bonds, Series 55, Secured, 3.150% Sep 15, 2023	1.4
		Canada Housing Trust, Mortgage Bonds, Series 52, Secured, 2.350% Sep 15, 2023	1.3
		Province of Ontario, Series HP, Bonds, 8.100% Sep 8, 2023	1.3
		Province of British Columbia, Notes, 3.700% Dec 18, 2020	1.0
		Province of Ontario, Series HC, Unsecured, 9.500% Jul 13, 2022	0.9
		Top holdings as a percentage of total net asset value	64.4
		Total Net Asset Value	\$1,066.2 million

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