

Quarterly Portfolio Disclosure

BMO Private U.S. Equity Portfolio

(Formerly BMO Harris U.S. Equity Portfolio) Summary of Investment Portfolio

As at March 31, 2015

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Information Technology	19.1	Issuer	
Financials	17.5	Apple Inc.	5.3
Consumer Discretionary	17.4	Johnson & Johnson	3.3
Health Care	14.3	Microsoft Corporation	2.5
Industrials	10.8	Comcast Corporation, Class A	2.5
Consumer Staples	7.7	Gilead Sciences, Inc.	2.3
Energy	6.9	CVS Health Corporation	2.2
Utilities	2.3	Travelers Companies Inc., The,	2.1
Cash/Receivables/Payables	2.0	Cash/Receivables/Payables	2.0
Telecommunication Services	1.1	Cisco Systems, Inc.	2.0
Materials	0.9	Ameriprise Financial, Inc.	2.0
		FedEx Corporation	2.0
		Macy's, Inc.	1.9
		Wells Fargo & Company	1.9
		Kroger Co., The,	1.9
		General Dynamics Corporation	1.9
		Medtronic PLC	1.8
		Fifth Third Bancorp	1.8
		Foot Locker, Inc.	1.8
		Archer Daniels Midland Company	1.7
		PNC Financial Services Group, Inc.	1.6
		Southwest Airlines Co.	1.6
		Capital One Financial Corporation	1.6
		Oracle Corporation	1.6
		Marathon Petroleum Corporation	1.6
		Union Pacific Corporation	1.6
		Top holdings as a percentage of total net asset value	52.5
		Total Net Asset Value	\$2,446.9 million

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