

Quarterly Portfolio Disclosure

BMO Private Canadian Money Market Portfolio

Summary of Investment Portfolio

As at March 31, 2016

PORTFOLIO ALLOCATION	% of Total Net Asset Value	TOP 25 HOLDINGS	% of Net Asset Value
Corporate Bonds	41.6	Issuer	
Commercial Paper	23.5	Wells Fargo Canada Corporation, Medium Term Notes, Unsecured, 2.774% Feb 9, 2017	3.7
Treasury Bills – Provincial	19.5	Toronto-Dominion Bank, The, Deposit Notes, 2.948% Aug 2, 2016	3.5
Bearer Deposit Notes	4.3	American Express Canada Credit Corp., Medium Term Notes,	
Money Market Investments – Provincial	4.2	Senior, Unsecured, 3.600% Jun 3, 2016	3.5
Cash/Receivables/Payables	2.9	Cash/Receivables/Payables	2.9
Municipal Bonds	2.4	Bank of Nova Scotia, Deposit Notes, Senior, 2.740% Dec 1, 2016	2.9
Government Bonds	1.1	Bank of Nova Scotia, Deposit Notes, Senior, 2.598% Feb 27, 2017	2.5
Asset-Backed Securities	0.5	Royal Bank of Canada, Senior, Unsecured, Notes, 2.680% Dec 8, 2016	2.5
Total portfolio allocation	100.0	National Bank of Canada, Deposit Notes, Unsecured, 2.702% Dec 15, 2016	2.4
		Province of Ontario, Treasury Bills, 0.631% Apr 27, 2016	2.3
		Bank of Nova Scotia, Deposit Notes, Senior, Unsecured, 2.100% Nov 8, 2016	1.9
		Province of Ontario, Treasury Bills, 0.625% May 4, 2016	1.9
		ERAC Canada Finance Ltd., Commercial Paper, 0.920% May 6, 2016	1.9
		Canadian Imperial Bank of Commerce, Unsecured, Notes, 1.750% Jun 1, 2016	1.9
		GE Capital Canada Funding Company, Medium Term Notes,	
		Senior, Unsecured, 3.350% Nov 23, 2016	1.6
		ERAC Canada Finance Ltd., Commercial Paper, 0.905% Apr 1, 2016	1.5
		PSP Capital Inc., Commercial Paper, 0.650% Apr 15, 2016	1.5
		Province of Newfoundland, Treasury Bills, 0.690% Jun 16, 2016	1.5
		Enbridge Gas Distribution Inc., Commercial Paper, 0.880% Apr 7, 2016	1.4
		GE Capital Canada Funding Company, Series A, Medium Term Notes, 5.100% Jun 1, 2016	1.3
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, 3.030% Jul 26, 2016	1.3
		Province of Alberta, Promissory Notes, 0.590% Apr 12, 2016	1.3
		Province of Ontario, Treasury Bills, 0.632% Jun 22, 2016	1.2
		Royal Bank of Canada, Deposit Notes, Senior, Unsecured, Floating Rate, Dec 2, 2016	1.2
		Canadian Imperial Bank of Commerce, Deposit Notes,	
		Senior, Unsecured, Floating Rate, Feb 3, 2017	1.2
		Canadian Imperial Bank of Commerce, Deposit Notes,	
		Unsecured, Floating Rate, Jun 14, 2016	1.2
		Top holdings as a percentage of total net asset value	50.0
		Total Net Asset Value	\$1,300.6 million

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BMO Private Investment Counsel Inc.
1 First Canadian Place, 100 King St. W., 41st Floor
Toronto, Ontario M5X 1H3
1-800-361-1392 • www.bmoprivatebanking.com

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