



BMO Capital Partners: A Selection of Experience



Acquisition Financing
Subordinated Debt


March 2011



Helping you sell more.


Acquisition Capital
Subordinated Debt

March 2011




Acquisition Capital
Subordinated Debt & Equity

February 2011




Working Capital
Convertible Preferred Equity

February 2011




Sale to Strategic
Equity

December 2010




Acquisition Capital
Subordinated Debt

December 2010




Acquisition
Equity

December 2010




Management Buy-Out
Subordinated Debt

December 2010




Acquisition Capital
Subordinated Debt & Equity

December 2010




Acquisition Capital
Subordinated Debt

October 2010




Acquisition Capital
Subordinated Debt & Equity

September 2010




Acquisition Capital
Subordinated Debt

September 2010




Acquisition Capital
Subordinated Debt

August 2010



Acquisition Capital
Subordinated Debt & Equity

August 2010




Acquisition Capital
Subordinated Debt

July 2010




Acquisition Capital
Subordinated Debt

June 2010



Acquisition Capital
Subordinated Debt & Equity

May 2010



Acquisition Capital
Subordinated Debt

April 2010