

Request for Additional Card

Thank you for your recent request to add an additional Cardholder to your BMO MasterCard®* account. We appreciate the opportunity to serve you.

In order to consider your request we require consent from you and any additional Cardholder(s)¹ to the following disclosure. Please indicate concurrence (yours and the person(s) you are adding to your account) by filling in the information requested, signing, and returning this form. **Please complete all fields, indicate N/A if Not Applicable.** You can fax toll-free to 1-866-517-7428 or mail it to us at: Toronto Customer Contact Centre, P.O. Box 300, Station M, Toronto, ON M6S 4X2.

FOR INTERNAL USE ONLY.

EIN: _____

Branch Transit: _____

IDENTIFYING INFORMATION (MANDATORY)

BMO MasterCard Account Number: _____

Name of **Primary Cardholder**: Mr/Mrs/Ms _____

Address: _____ Home Phone: _____

City: _____ Prov.: _____ Postal Code: _____ Work Phone: _____

Name of **Additional Cardholder**²: Mr/Mrs/Ms _____

Address: _____ Home Phone: _____

City: _____ Prov.: _____ Postal Code: _____ Date of Birth: _____
MM DD YR

Name of Employer: _____ Occupation: _____

Employer Address: _____ Work Phone: _____

Employment Income: _____ Other Income: _____ Source of Other Income: _____

As a **Co-Borrower** on this BMO MasterCard account, do you wish to receive your own disclosure documents³? YES NO

Please complete below if you would like the disclosure sent to a different address than the Primary Cardholder:

Address: _____

City: _____ Prov.: _____ Postal Code: _____

If you did not complete this application with a BMO Bank of Montreal representative, it may be necessary for us to contact you for additional information. Please provide a convenient time from Monday to Friday between 8am and 8pm (local): _____

TERMS AND CONDITIONS

We (the "Primary Cardholder" and the "Additional Cardholder") certify that the above information is true and correct and request that the Bank of Montreal (the "Bank") issue an additional BMO MasterCard card (the "Card") on the Primary Cardholder's BMO MasterCard Account (the "MasterCard Account") and send renewals, substitutes, or replacements issued from time to time, at its discretion. We request a Personal Identification Number ("PIN") in order to allow use of the Card in automated banking machines.

If this request is approved, a Card will be issued in the name of the additional Cardholder named above. Each card will be issued on the same BMO MasterCard Account but will have its own unique card number. The supplementary card fee previously disclosed to the Primary Cardholder will be charged to the BMO MasterCard Account.

Where a Card is issued, we acknowledge that the terms and conditions of the BMO MasterCard Cardholder Agreement bind both of us. We also agree to be jointly and severally liable, and under Quebec law, solidarily liable, which we acknowledge means together and separately, for all amounts charged to the MasterCard Account.

Where the Primary Cardholder has been approved for a credit card with a related loyalty program (for example, a BMO World Elite™ MasterCard where ELITE Points are earned, a BMO AIR MILES®† MasterCard where AIR MILES reward miles are earned, or a BMO Club Sobeys MasterCard where Club Sobeys Points are earned), each additional Cardholder acknowledges that the Elite Points, AIR MILES

reward miles, or Club Sobeys Points (as the case may be) issued through the use of his or her Card will only be credited to the loyalty program account that the Primary Cardholder has linked to their BMO MasterCard Account.

We consent to the Bank obtaining credit and other financially-related information about either of us from any credit bureau, employer, any person who has or may have financial dealings with us, and any references we have provided to the Bank. The Bank may disclose information about us to any credit bureau and any person who has or may have financial dealings with us.

PERSONAL INFORMATION:

Personal information is information that identifies you as an individual. It includes not only your name and address, age and gender, but also your personal financial records, identification numbers including your Social Insurance Number ("SIN"), personal references and employment records.

There are some purposes for us asking for your personal information which are self evident, such as asking for information concerning your credit history to help determine your credit worthiness if you are applying for a loan of mortgage. Self evident purposes should be clear, but if you have any questions, just ask us. In addition to those purposes which are self evident, we ask you for personal information for the following purposes: to verify your identity and protect against fraud; to understand your financial service requirements; to determine the suitability of products and services for you; to provide you with information and offers on our products and services, or those of others, that we believe may be

of interest to you; to set up and manage products and services you have requested; and to comply with laws and securities regulations.

Your personal information is shared, to the extent permitted by law, within the BMO Financial Group (that is, the Bank and its subsidiaries and affiliates) which provide deposit, loan, investment, securities, brokerage, insurance, trust and other products and services. With this more comprehensive understanding we are better able to meet your needs as they grow and change. If you would prefer not to receive our direct marketing service and/or not have your personal information shared, you can have your name deleted from our direct marketing and/or shared information lists. All you have to do is ask us for the necessary form(s). Please note that you may not opt out of sharing your personal information where you have requested a product or service which is jointly offered by us and a member of BMO Financial Group. Also, if you would prefer not to have us use your SIN for administrative purposes, just ask us for the necessary form. This option does not apply where we are required to use your SIN for income tax reporting purposes. For complete details on our commitment to privacy, please refer to our Privacy Code, available at any BMO Bank of Montreal branch or online at bmo.com/privacy.

APPLICABLE IN THE PROVINCE OF QUEBEC ONLY:

It is the express wish of the parties that this agreement and related documents be drawn up in English. *Les parties conviennent que la présente convention et tous les documents s'y rattachant soient rédigés et signés en anglais.*

I agree that if I am issued a Card, I am the only person permitted to use it. I have read the Terms and Conditions above and agree to be bound by them.

SIGNATURE – Primary Cardholder

SIGNATURE – Additional Cardholder

Date

¹This form must be completed for each additional card request. ²The primary must take full responsibility for all transactions made by the underage cardholder (minimum age is 13 years old). **As with all additional Cardholders**, the underage cardholder has access to the full credit limit. ³Disclosure is information about your BMO MasterCard account such as a duplicate monthly statement, updates to documents such as the BMO MasterCard Cardholder Agreement and changes in interest rates and/or annual fees. [†]Registered trade-mark of Bank of Montreal. [®]MasterCard is a registered trademark of MasterCard International Incorporated. [®]Registered trade mark of AIR MILES Trading B.V. Used under license by LoyaltyOne Inc. and Bank of Montreal.