






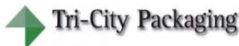












Leading Mid-Market Advisory Practice

<p>Sell-Side Transactions</p>	 <p>Advisor on Sale to IMT Corporation</p>	 <p>Advisor on Sale of Gesco Inc. to Blue Point Capital Partners</p>	 <p>Advisor on Sale of US Material Products Business to ALY Holdings, LLC</p>	 <p>Advisor on Sale to Codan Limited</p>	 <p>Advisor on Sale of Demers Ambulances Inc. to Ironbridge Equity Partners and Westerkirk Capital Inc.</p>	 <p>Co-Advisor on Sale of Royal Camp Services Ltd. to Hammond Kennedy Whitney & Company</p>
	 <p>Advisor on Sale to Carter's Inc.</p>	 <p>Advisor on Sale to Mid Oaks Investments LLC</p>	 <p>Advisor on Sale of Treasury Management Software assets to Wall Street Systems</p>	 <p>Advisor on Sale of McGregor Industries to Operating Partners</p>	 <p>Advisor on Sale of Non-Core Contact Centre operations to Atelka Inc.</p>	 <p>Co-Advisor on Sale to TorQuest Partners</p>
	 <p>Advisor on Acquisition of Westridge Cabinets</p>	 <p>Advisor on Acquisition of the Halsall Group</p>	 <p>Advisor on Acquisition of Procanna Siding Materials Ltd.</p>	 <p>Advisor on Acquisition of Morley's Appliances LP</p>	 <p>Advisor on Acquisition of Elmira Poultry</p>	 <p>Advisor on Acquisition of Mr. Freeze</p>