

BMO MUTUAL FUNDS ANNUAL AND SEMI-ANNUAL REPORTS REQUEST FORM

Dear Valued Investor,

As part of our commitment to “We’re here to help™”, we are committed to providing you with timely and useful information about your investments. This is primarily achieved through our quarterly statements, which include specific information related to your holdings of BMO Mutual Funds.

In addition to your quarterly statements, you are entitled to receive a printed copy of the annual and semi-annual financial statements, as well as the annual and semi-annual management reports of fund performance (MRFPs) for the BMO Mutual Funds that you own. The annual and semi-annual financial statements are fund-specific documents that contain the financial statements for the fund. The annual and semi-annual MRFPs are fund-specific documents that provide an overview of the position and financial results for the fund, including a management discussion of fund performance; financial highlights; past performance and a summary of portfolio holdings.

If you would like to receive a printed copy of the annual and/or semi-annual financial statements and/or MRFPs by mail in the future for the BMO Mutual Funds that you own, please complete and return at your earliest convenience the attached BMO Mutual Funds Annual and Semi-Annual Reports Request Form (Request Form) by fax or by mail. **If we do not receive a completed Request Form from you, we will assume you do not wish to receive any of the documents.**

Please note that at any time, you may view or download the most recently prepared copy of a fund’s financial statements and/or MRFPs from our websites at www.bmo.com/mutualfunds or from SEDAR’s website at www.sedar.com.

Should you have any questions or wish to change your request in the future, please do not hesitate to call Client Services toll-free at **1-800-665-7700**.

Thank you for your investment in BMO Mutual Funds.

Please mark the box(es) next to the document(s) you would like to receive in the future for the BMO Mutual Funds that you own and return this form at your earliest convenience by fax or by mail. We will continue to follow these instructions and mail you a copy of the requested document(s) to the address on file for your account number until you contact us to change them.

Please complete the information on this form and return it by fax at **1-866-597-7928** or **514-877-1466** or by mail to:

**Bank of Montreal
Investment Services
5600-800 de la Gauchetière St W
Montreal, QC H5A 9Z9**

Name
Please print

Mutual Fund Account Number Postal Code -

YES. I WOULD LIKE to receive a printed copy of the document(s) indicated below:

- Annual Financial Statements Annual Management Report of Fund Performance
- Semi-Annual Financial Statements Semi-Annual Management Report of Fund Performance

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

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BMO Mutual Funds refers to certain mutual funds and/or series of mutual funds offered by BMO Investments Inc., a financial services firm and separate entity from Bank of Montreal.