

**AMENDMENT NO. 1 DATED OCTOBER 30, 2015
TO THE ANNUAL INFORMATION FORM DATED APRIL 13, 2015**

(the “AIF”)

in respect of:

BMO Global Diversified Fund
(series T5, F and Advisor Series)

BMO Global Strategic Bond Fund
(series A, F, D, I and Advisor Series)

BMO Asian Growth and Income Fund
(series A, T6, F, F6, D, I and Advisor Series)

BMO Dividend Fund
(series A, T5, F, F6, D, I and Advisor Series)

BMO European Fund
(series A, T6, F, F6, D, I and Advisor Series)

BMO Global Dividend Fund
(series A, T6, F, F6, D, I and Advisor Series)

BMO Global Equity Fund
(series A, T6, F, F6, D, I and Advisor Series)

BMO North American Dividend Fund
(series A, T6, F, F6, I and Advisor Series)

BMO Tactical Balanced ETF Fund
(series A, F, D, I, L and Advisor Series)

BMO Tactical Dividend ETF Fund
(series A, T6, F, F6, D, I, L and Advisor Series)

BMO Tactical Global Equity ETF Fund
(series A, T6, F, F6, D, I and Advisor Series)

BMO Emerging Markets Fund
(series A, F, D, I and Advisor Series)

BMO Income ETF Portfolio (*formerly, BMO Security ETF Portfolio*)
(series A, T6, F, F6, D, I and Advisor Series)

BMO Conservative ETF Portfolio
(series A, T6, F, F6, D, I and Advisor Series)

BMO Balanced ETF Portfolio
(series A, T6, F, F6, D, I and Advisor Series)

BMO Growth ETF Portfolio
(series A, T6, F, F6, D, I and Advisor Series)

BMO Equity Growth ETF Portfolio
(series A, T6, F, F6, D, I and Advisor Series)

BMO Canadian Tactical ETF Class (*to be renamed, BMO Canadian Low Volatility ETF Class*)

(series A, T6, F, I and Advisor Series)

BMO Global Tactical ETF Class (*to be renamed, BMO Global Low Volatility ETF Class*)
(series A, T6, F, I and Advisor Series)

BMO International Value Class

(series A, F, I and Advisor Series)

BMO LifeStage Plus 2022 Fund

(series A and Advisor Series)

BMO LifeStage Plus 2026 Fund

(series A and Advisor Series)

BMO SelectTrust™ Fixed Income Portfolio

(series A, T6, F, I and Advisor Series)

BMO SelectTrust™ Income Portfolio (*formerly, BMO SelectTrust™ Security Portfolio*)

(series A, T6, F, I and Advisor Series)

BMO SelectTrust™ Conservative Portfolio

(series A, T6, F, I and Advisor Series)

BMO SelectTrust™ Balanced Portfolio

(series A, T6, F, I and Advisor Series)

BMO SelectTrust™ Growth Portfolio

(series A, T6, F, I and Advisor Series)

BMO SelectTrust™ Equity Growth Portfolio

(series A, T6, F, I and Advisor Series)

BMO SelectTrust™

(each a “Fund” and, collectively, the “Funds”)

Unless otherwise specifically defined, the terms used in this amendment have the meanings given to those terms in the AIF.

1. Introduction

The AIF is hereby amended to:

- (1) qualify for distribution series F securities for each of BMO SelectTrust™ Fixed Income Portfolio, BMO SelectTrust™ Income Portfolio, BMO SelectTrust™ Conservative Portfolio, BMO SelectTrust™ Balanced Portfolio, BMO SelectTrust™ Growth Portfolio and BMO SelectTrust™ Equity Growth Portfolio (collectively, the “F Series Funds”);
- (2) qualify for distribution series F6 securities for each of BMO Asian Growth and Income Fund, BMO Dividend Fund, BMO European Fund, BMO Global Dividend Fund, BMO Global Equity Fund, BMO North American Dividend Fund, BMO Tactical Dividend ETF Fund, BMO Tactical Global Equity ETF Fund, BMO Income ETF Portfolio, BMO Conservative ETF Portfolio, BMO Balanced ETF Portfolio, BMO Growth ETF Portfolio and BMO Equity Growth ETF Portfolio (collectively, the “F6 Series Funds”);
- (3) qualify for distribution series T6 securities for each of BMO Asian Growth and Income Fund, BMO European Fund, BMO Global Dividend Fund, BMO Global Equity Fund, BMO North American Dividend Fund, BMO Tactical Dividend ETF Fund and BMO Tactical Global Equity ETF Fund (collectively, the “T6 Series Funds”);

- (4) change the name of each of BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class to BMO Canadian Low Volatility ETF Class and BMO Global Low Volatility ETF Class, respectively;
- (5) provide notice that BMO Asset Management Corp. will no longer be the sub-advisor of each of BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class and that a change in the investment strategies of each of these Funds will be made as a result, effective on October 27, 2015;
- (6) provide notice that effective on September 1, 2015, Matthews International Capital Management, LLC became the portfolio manager of BMO Asian Growth and Income Fund and one of the portfolio managers of BMO Global Diversified Fund;
- (7) allow Series F of BMO Emerging Markets Fund to offer a U.S. dollar purchase option, effective on or about October 30, 2015;
- (8) reflect a reduction in the management fee applicable to:
 - Series L securities of BMO Tactical Balanced ETF Fund from 0.30% to 0.25%;
 - Series F securities of BMO Global Strategic Bond Fund from 0.65% to 0.45%; and
 - Series A securities and Advisor Series securities of each of BMO LifeStage Plus 2022 Fund and BMO LifeStage Plus 2026 Fund from 2.00% to 1.65% and from 2.25% to 2.15%, respectively; and
- (9) correct a typographical error relating to the management fee rate for Series F securities of BMO International Value Class.

2. Series F, Series F6 and Series T6 Securities

This amendment qualifies for distribution Series F securities of the F Series Funds, Series F6 securities of the F6 Series Funds and Series T6 securities of the T6 Series Funds.

The following technical amendments are made to the AIF to reflect these changes:

- (1) Each of the front and back covers of the AIF are amended by adding “F” to the list of series being offered by each of the F Series Funds, “F6” to the list of series being offered by each of the F6 Series Funds and “T6” to the list of series being offered by each of the T6 Series Funds.
- (2) Each of the front and back covers of the AIF are amended to replace the list of series offered with the following:

“Offering series A securities, series T5 securities, series T6 securities, series T8 securities, series F securities, series F6 securities, series D securities, series I securities, series O securities,

series L securities, series M securities, series N securities, series NBA securities, series NBF securities, Advisor Series securities, and/or Classic Series securities, as noted.”

(3) The first paragraph under the sub-heading “BMO Trust Funds” on page 1 is deleted and replaced with the following:

“Certain funds are trusts established under the laws of the Province of Ontario by three different declarations of trust (the “BMO Trust Funds”). The BMO Trust Funds that were traditionally known as the BMO Retail and Advisor trust funds (the “BMO Retail and Advisor Funds”) are governed by an amended and restated master declaration of trust dated April 3, 2014, together with an amended and restated Schedule A dated October 30, 2015 (the “BMO Retail and Advisor Master Declaration of Trust”). The BMO LifeStage Plus Funds are governed by an amended and restated master declaration of trust dated April 3, 2014 (the “BMO LifeStage Plus Master Declaration of Trust”). The remainder of the BMO Trust Funds, which were traditionally known as the BMO Guardian trust funds (the “BMO Guardian Funds”), are governed by an amended and restated master declaration of trust dated March 28, 2013, together with amended and restated Schedule A dated October 30, 2015 (the “BMO Guardian Master Declaration of Trust”).”

(4) The second bullet in the second paragraph under the heading “Meetings of securityholders” on page 41 is deleted and replaced with the following:

“● in certain circumstances, for holders of securities other than Series A, Series F, Series F6, Series D, Series I, Series N, Series NBF, Series O, Series L, Series M and certain Series T6 securities, any changes in the basis of the calculation of a fee or expense or the introduction of any fee or expense that could result in an increase in the charges to the series or to securityholders of such series, as set out in the simplified prospectus (see below for further details);”

(5) The fourth paragraph under the heading “Meetings of securityholders” on page 41 is deleted and replaced with the following:

“In general, the approval of securityholders will not be obtained if the basis of the calculation of a fee or expense that is charged to Series A, Series F, Series F6, Series D, Series I, Series N, Series NBF, Series O, Series L, Series M and No Load Series T6 securities of a fund (or is charged directly to securityholders of these series by the fund or by us in connection with the holding of securities of such series of the fund) is changed in a way that could result in an increase in charges to the series or to securityholders of

such series or if a fee or expense, to be charged to Series A, Series F, Series F6, Series D, Series I, Series N, Series NBF, Series O, Series L, Series M and No Load Series T6 securities of a fund (or to be charged directly to securityholders of these series by the fund or by us in connection with the holding of securities of such series of the fund) that could result in an increase in charges to the series or to securityholders of such series, is introduced. In the cases above, securityholders of such series will be sent a written notice of the change at least 60 days prior to the effective date.”

(6) The third paragraph under the heading “How to buy securities of a fund” on page 46 is deleted and replaced with the following:

“You can buy series F and series F6 securities of a fund only through dealers who have entered into an F Series Agreement with us and only with our prior approval. A dealer’s ability to sell series F and series F6 securities is subject to our terms and conditions.”

(7) The ninth paragraph under the heading “How to buy securities of a fund” starting on page 46 is deleted and replaced with the following:

“You don’t pay a sales charge when you buy series A, series F, series F6, series D, series I, series N, series NBF, series O, series L, series M or No Load Series T6 securities of the funds.”

(8) The third last sentence in the third paragraph under the heading “Purchase options” on page 48 is deleted and replaced with the following:

“Series A, No Load Series T6, series F, series F6, series I, series N, series NBF, series O, series M and series L securities are not offered under any sales charge option.”

(9) The last paragraph under the heading “Redemption price” on page 51 is deleted and replaced with the following:

“You pay no redemption charges when you buy any series A, series I, series M, and No Load Series T6 securities offered under the ‘no load’ option through us. You also pay no redemption charges when you buy certain other series of securities, including Advisor Series, Classic Series and series NBA securities under the Sales Charge option through your dealer. You pay no redemption charges when you redeem series D, series F, series F6, series L, series O, series N or series NBF.”

(10) The first paragraph under the heading “Switching securities by the Manager” on page 55 is deleted and replaced with the following:

“With the exception of series F and series I securities of BMO Canadian Large Cap Equity Fund, if you or your dealer are no longer eligible to hold series F, series F6, series I, series M, series N, series NBA, series NBF, series O or series L securities (as the case may be), we may switch your series F, series F6, series I, series M, series N, series NBA, series NBF, series O or series L securities (as applicable) into Series A securities or Advisor Series securities (under the Sales Charge option) of the same fund. If we do any of the above switches, we’ll give you at least 30 days’ prior notice. If we switch your securities of a fund into securities of another series of the same fund in the circumstances described above, the management fee charged to your new series and the service fee and trailing commissions payable by us to dealers, if any, may be higher than the series that you previously owned. These fees and commissions are set out in the simplified prospectus of the funds.”

(11) The first sentence of the third paragraph under the heading “Fees and Expenses – Management fees” on page 110 is deleted and replaced with the following:

“If the basis of the calculation of a fee or expense that is charged to Series A, Series F, Series F6, Series D, Series I, Series N, Series NBF, Series O, Series L and No Load Series T6 securities of a fund (or is charged directly to the securityholders by the fund or by us in connection with the holding of the securities of the fund) is changed in a way that could result in an increase in charges to the series or to its securityholders or if such a fee or expense is introduced, then the approval of securityholders will not be obtained.”

3. Changes to BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class

Effective on October 27, 2015, BMO Asset Management Corp. is no longer the sub-advisor of BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class, and the Funds’ strategies are changed to focus on lower volatility securities. Effective on or about November 16, 2015, the name of each of these two Funds will be changed to BMO Canadian Low Volatility ETF Class and BMO Global Low Volatility ETF Class, respectively.

The following technical amendments are made to the AIF to reflect these changes:

(1) The reference to “BMO Canadian Tactical ETF Class” and “BMO Global Tactical ETF Class” on the front and back covers of the AIF are deleted and replaced with the following:

“BMO Canadian Tactical ETF Class (*to be renamed BMO Canadian Low Volatility ETF Class*)”

“BMO Global Tactical ETF Class (to be renamed, BMO Global Low Volatility ETF Class)”

- (2) All other references in the AIF to each of “BMO Canadian Tactical ETF Class” and “BMO Global Tactical ETF Class” are deleted and replaced with references to “BMO Canadian Low Volatility ETF Class” and “BMO Global Low Volatility ETF Class”, respectively.
- (3) All references in the AIF to BMO Asset Management Corp. as sub-advisor of each of BMO Canadian Tactical ETF Class and BMO Global Tactical ETF Class are deleted.
- (4) The following is added as the first paragraph under the section “*BMO Canadian Tactical ETF Class*” on page 21:

“On October 27, 2015, BMO Asset Management Corp. ceased to be sub-advisor of this fund.”
- (5) The following is added as the first paragraph under the section “*BMO Global Tactical ETF Class*” on page 24:

“On October 27, 2015, BMO Asset Management Corp. ceased to be the sub-advisor of this fund.”
- (6) The row relating to BMO Canadian Tactical ETF Class in the table listing each portfolio manager on page 69 is deleted and replaced with the following:

Fund	Portfolio Manager(s)	Individual(s) Principally Responsible
BMO Canadian Low Volatility ETF Class	BMOAM	Greg Gipson George Patterson James Thai

- (7) The row relating to BMO Global Tactical ETF Class in the table listing each portfolio manager on page 69 is deleted and replaced with the following:

Fund	Portfolio Manager(s)	Individual(s) Principally Responsible
BMO Global Low Volatility ETF Class	BMOAM	Greg Gipson George Patterson James Thai
- (8) The row relating to Jeff Weniger in the table containing information relating to each of the individuals principally responsible for managing the investments of the funds beginning on page 71 is deleted.

4. Portfolio Manager

Effective on September 1, 2015, Matthews International Capital Management, LLC (“Matthews”), became the portfolio manager of BMO Asian Growth and Income Fund and one of the portfolio managers of BMO Global Diversified Fund. Matthews was previously a sub-advisor to these two Funds.

Accordingly, effective on September 1, 2015, reference to Matthews acting as a portfolio manager is added to the AIF as follows:

- (1) The following is added as the first paragraph under the heading for “*BMO Asian Growth and Income Fund*” on page 19:

“On September 1, 2015, Matthews ceased to act as the sub-advisor of this fund, and was appointed as the portfolio manager of this fund.”

- (2) The following is added as the first paragraph under the heading for “*BMO Global Diversified Fund*” on page 22:

“On September 1, 2015, Matthews ceased to act as the sub-advisor of this fund, and was appointed as a portfolio manager of this fund.”

- (3) The row relating to Matthews in the table listing each portfolio manager beginning on page 63 is deleted and replaced with the following:

Portfolio manager	Municipality	Termination Notice Required**
Matthews International Capital Management, LLC (“Matthews”)	San Francisco, California	90 days

- (4) The first note following the table listing each portfolio manager on page 64 is deleted and replaced with the following:

“* BMOAM is the portfolio manager to whom BMOAM Corp., BMOGAM (Asia), ETF Capital, F&C, LGM Investments, SIA and TCH provide investment advice.”

- (5) The rows relating to each of BMO Asian Growth and Income Fund and BMO Global Diversified Fund in the table listing each portfolio manager beginning on page 65 is deleted and replaced with the following:

Fund	Portfolio Manager(s)	Individual(s) Principally Responsible
BMO Asian Growth and Income Fund	Matthews	Robert Horrocks Kenneth Lowe
BMO Global Diversified Fund	Guardian Capital BMOAM Matthews	John Priestman Kevin Hall Michele Robitaille Srikanth Iver Fiona Wilson Harpreet Singh Paul Taylor Steven Shepherd Robert Horrocks Kenneth Lowe

5. Change to Series F of BMO Emerging Markets Fund to Offer a U.S. Dollar Purchase Option

Effective on or about October 30, 2015, investors will be able to purchase Series F securities of BMO Emerging Markets Fund in U.S. dollars in addition to the existing option to purchase securities of this Fund in Canadian currency.

The following technical amendment is made to the AIF to reflect this change:

(1) The row relating to BMO Emerging Markets Fund in the table on page 49 is deleted and replaced with the following:

BMO Canadian Dollar Funds with USD Purchase Options	
Fund Name	U.S. Dollar Purchase Option
BMO Emerging Markets Fund	Available for Series F and Advisor Series

6. Management Fee Reductions

Effective October 30, 2015, the management fee applicable to: (i) Series L securities of BMO Tactical Balanced ETF Fund will be lowered from 0.30% to 0.25%; (ii) Series F securities of BMO Global Strategic Bond Fund will be lowered from 0.65% to 0.45%; and (iii) each of Series A securities and Advisor Series securities of each of BMO LifeStage Plus 2022 Fund and BMO LifeStage Plus 2026 Fund will be lowered from 2.00% to 1.65% and from 2.25% to 2.15%, respectively.

No technical amendments are required to the AIF to reflect this change.

7. Typographical Error Correction

The management fee applicable to Series F securities of BMO International Value Class in the simplified prospectus is corrected to 0.80% from 0.801%.

No technical amendments are required to the AIF to reflect this change.

Certificate of the Trust Funds and the Manager and Promoter of the Trust Funds

BMO Global Diversified Fund
BMO Global Strategic Bond Fund
BMO Asian Growth and Income Fund
BMO Dividend Fund
BMO European Fund
BMO Global Dividend Fund
BMO Global Equity Fund
BMO North American Dividend Fund
BMO Tactical Balanced ETF Fund
BMO Tactical Dividend ETF Fund
BMO Tactical Global Equity ETF Fund
BMO Emerging Markets Fund
BMO Income ETF Portfolio (*formerly, BMO Security ETF Portfolio*)
BMO Conservative ETF Portfolio
BMO Balanced ETF Portfolio
BMO Growth ETF Portfolio
BMO Equity Growth ETF Portfolio
BMO LifeStage Plus 2022 Fund
BMO LifeStage Plus 2026 Fund
BMO SelectTrust™ Fixed Income Portfolio
BMO SelectTrust™ Income Portfolio (*formerly, BMO SelectTrust™ Security Portfolio*)
BMO SelectTrust™ Conservative Portfolio
BMO SelectTrust™ Balanced Portfolio
BMO SelectTrust™ Growth Portfolio
BMO SelectTrust™ Equity Growth Portfolio

(collectively, the “Trust Funds”)

This Amendment No. 1 dated October 30, 2015, together with the annual information form dated April 13, 2015 and the simplified prospectus dated April 13, 2015, as amended by Amendment No. 1 dated October 30, 2015 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

DATED: October 30, 2015

(signed) “Rajiv R. Silgardo”

RAJIV R. SILGARDO
Chief Executive Officer
BMO Investments Inc.

(signed) “Thomas Burian”

THOMAS BURIAN
Chief Financial Officer
BMO Investments Inc.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
BMO INVESTMENTS INC.**

(signed) "Ross F. Kappele"

ROSS F. KAPPELE
Director

(signed) "Robert J. Schauer"

ROBERT J. SCHAUER
Director

Certificate of BMO Global Tax Advantage Funds Inc. and the Manager and Promoter of the Funds

BMO Canadian Tactical ETF Class (*to be renamed, BMO Canadian Low Volatility ETF Class*)

BMO Global Tactical ETF Class (*to be renamed, BMO Global Low Volatility ETF Class*)

BMO International Value Class

(collectively, the “Funds”)

This Amendment No. 1 dated October 30, 2015, together with the annual information form dated April 13, 2015 and the simplified prospectus dated April 13, 2015, as amended by Amendment No. 1 dated October 30, 2015 and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

DATED: October 30, 2015

(signed) “Rajiv R. Silgardo”

RAJIV R. SILGARDO

Chief Executive Officer

BMO Global Tax Advantage Funds Inc.

(signed) “Robert J. Schauer”

ROBERT J. SCHAUER

Chief Financial Officer

BMO Global Tax Advantage Funds Inc.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
BMO GLOBAL TAX ADVANTAGE FUNDS INC.**

(signed) “Ross F. Kappele”

ROSS F. KAPPELE

Director

(signed) “Thomas Burian”

THOMAS BURIAN

Director

BMO INVESTMENTS INC.

the Manager and Promoter of the Funds

(signed) “Rajiv R. Silgardo”

RAJIV R. SILGARDO

Chief Executive Officer

(signed) “Thomas Burian”

THOMAS BURIAN

Chief Financial Officer

BMO Investments Inc.

BMO Investments Inc.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
BMO INVESTMENTS INC.,
the Manager and Promoter of the Funds**

(signed) "Ross F. Kappele"

ROSS F. KAPPELE
Director

(signed) "Robert J. Schauer"

ROBERT J. SCHAUER
Director

Certificate of the Principal Distributor of the Funds

BMO Global Diversified Fund

BMO Global Strategic Bond Fund

BMO Asian Growth and Income Fund

BMO Dividend Fund

BMO European Fund

BMO Global Dividend Fund

BMO Global Equity Fund

BMO North American Dividend Fund

BMO Tactical Balanced ETF Fund

BMO Tactical Dividend ETF Fund

BMO Tactical Global Equity ETF Fund

BMO Emerging Markets Fund

BMO Income ETF Portfolio (*formerly, BMO Security ETF Portfolio*)

BMO Conservative ETF Portfolio

BMO Balanced ETF Portfolio

BMO Growth ETF Portfolio

BMO Equity Growth ETF Portfolio

BMO Canadian Tactical ETF Class (*to be renamed, BMO Canadian Low Volatility ETF Class*)

BMO Global Tactical ETF Class (*to be renamed, BMO Global Low Volatility ETF Class*)

BMO International Value Class

BMO LifeStage Plus 2022 Fund

BMO LifeStage Plus 2026 Fund

BMO SelectTrust™ Fixed Income Portfolio

BMO SelectTrust™ Income Portfolio (*formerly, BMO SelectTrust™ Security Portfolio*)

BMO SelectTrust™ Conservative Portfolio

BMO SelectTrust™ Balanced Portfolio

BMO SelectTrust™ Growth Portfolio

BMO SelectTrust™ Equity Growth Portfolio

(collectively, the “Funds”)

To the best of our knowledge, information and belief, this Amendment No. 1 dated October 30, 2015, together with the annual information form dated April 13, 2015 and the simplified prospectus dated April 13, 2015, as amended by Amendment No. 1 dated October 30, 2015, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada and do not contain any misrepresentations.

DATED: October 30, 2015

**PRINCIPAL DISTRIBUTOR
BMO INVESTMENTS INC.**

(signed) "Rajiv R. Silgardo"

RAJIV R. SILGARDO
Chief Executive Officer